



Exciting Innovations in Automated Charting & Reporting

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Data in sight

About E-Tabs

- Acknowledged MR industry leader in Data Visualization, Online Dashboards and Automated Reporting solutions
- Winner of numerous MRS/ASC awards and HM The Queen's Award for Enterprise
- Offices in London, Europe, North America, Auckland





What we'll look at today

- "Automatically generated charts" vs fully client-ready reports.
- Automating any project type; trackers, multi-market and ad-hoc
- Automating PowerPoint, Google Slides, Sheets & more...
- Dynamically generated, editable outputs from PowerBI & Tableau.



Choose the right tool for the

Macros : good but inflexible

- Online reporting : mostly just `rendering your analyses as simple charts'
- Built for MR : SO much more detail is possible than just doing "auto-charting"



Our approach to flexible automation

Multiple data sources



Excel, SPSS, Quantum, Wincross, Confirmit, Uncle, Q, Qualtrics, Decipher, MarketSight, Tableau, PowerBI, SurveyMonkey and more ...

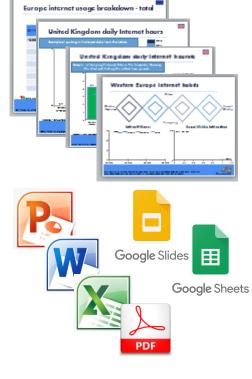
SQL





Your fully populated and editable presentation deck

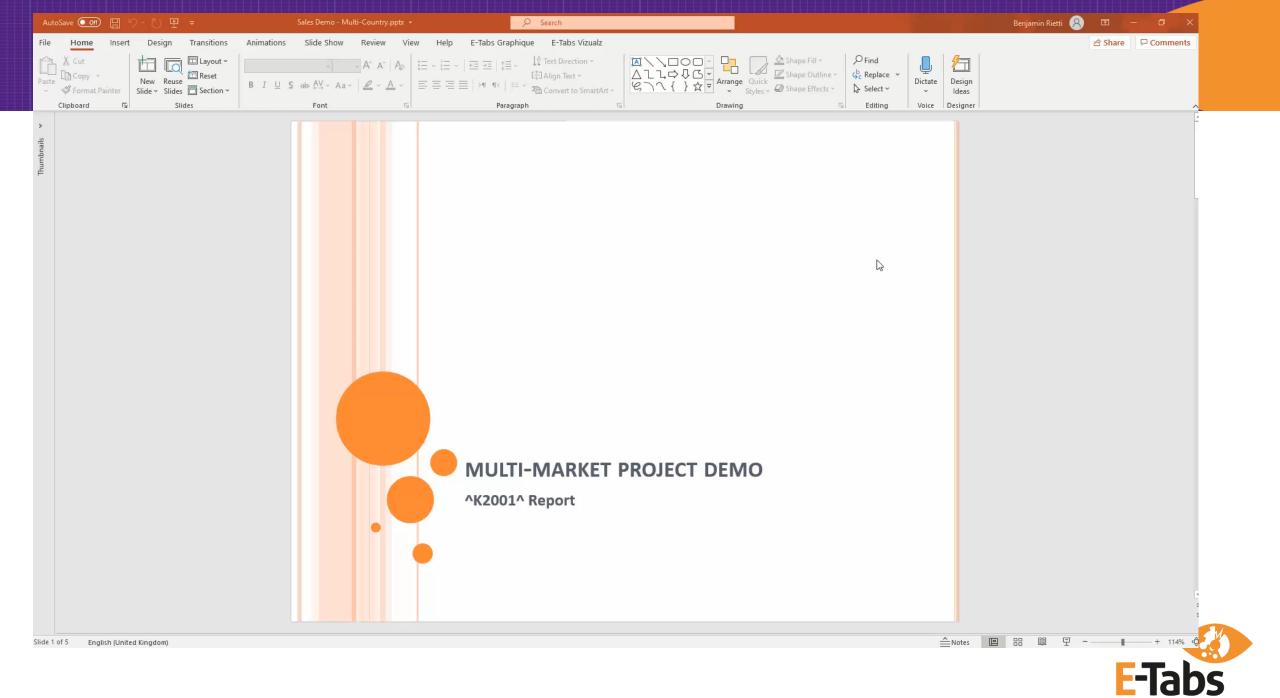
Your <u>own</u> existing or new presentation templates







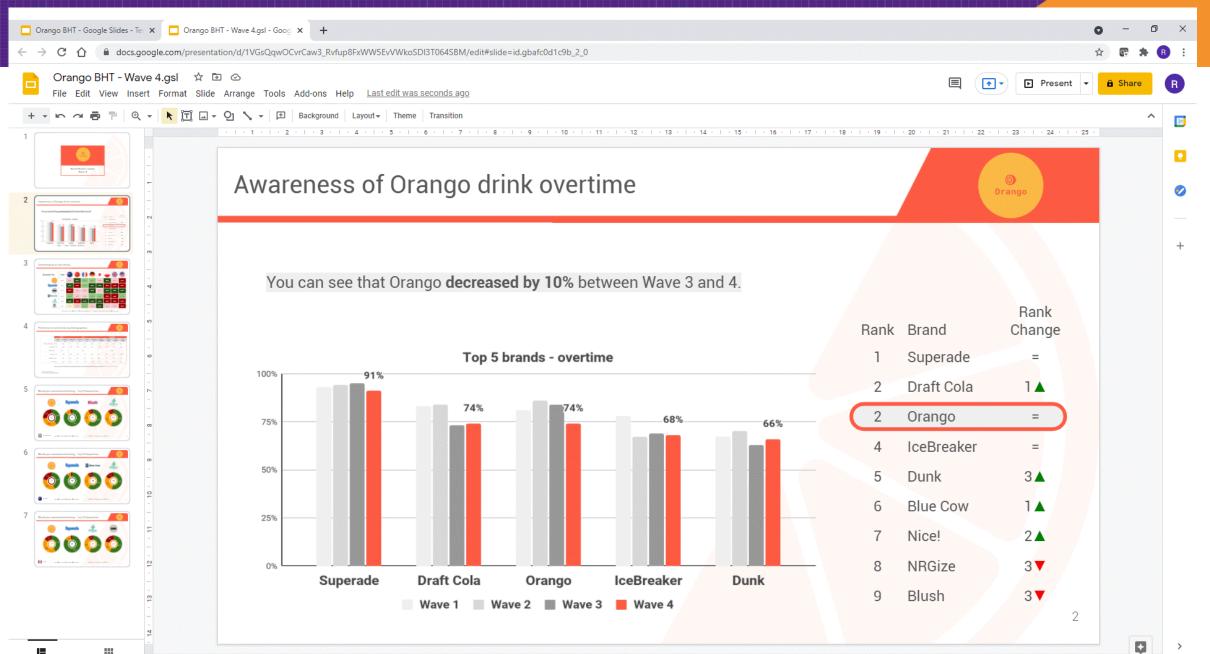


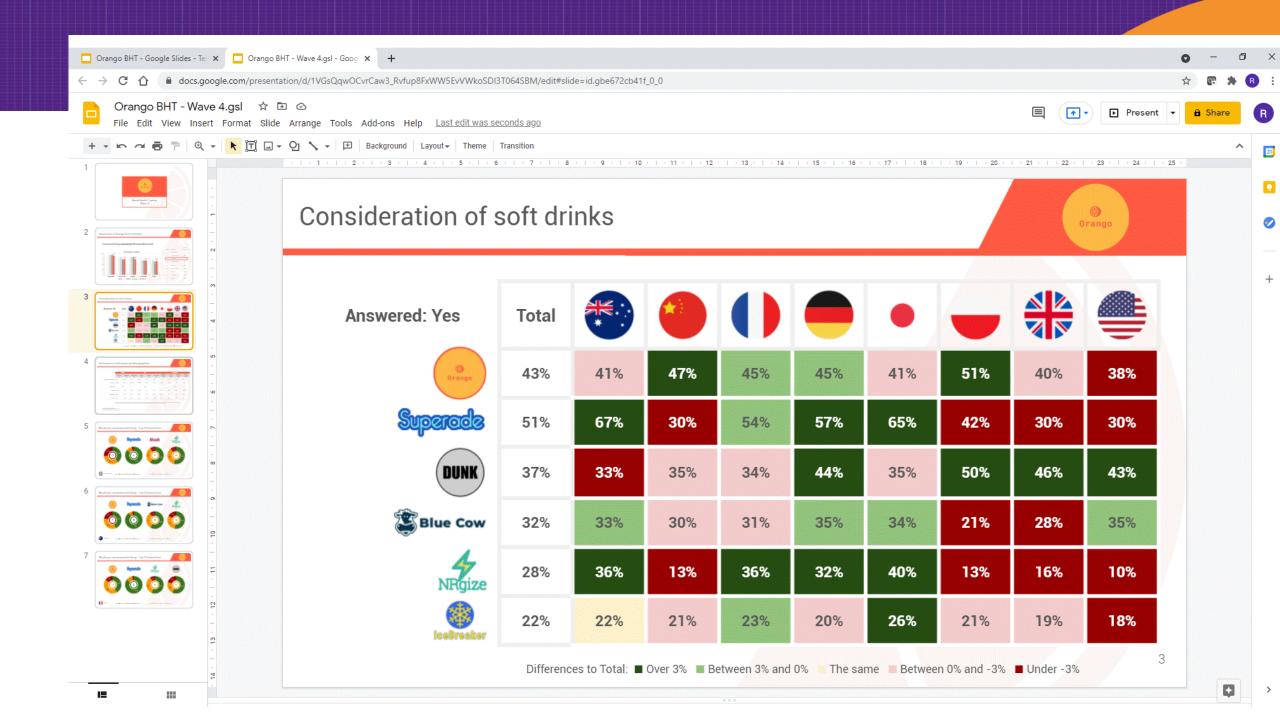


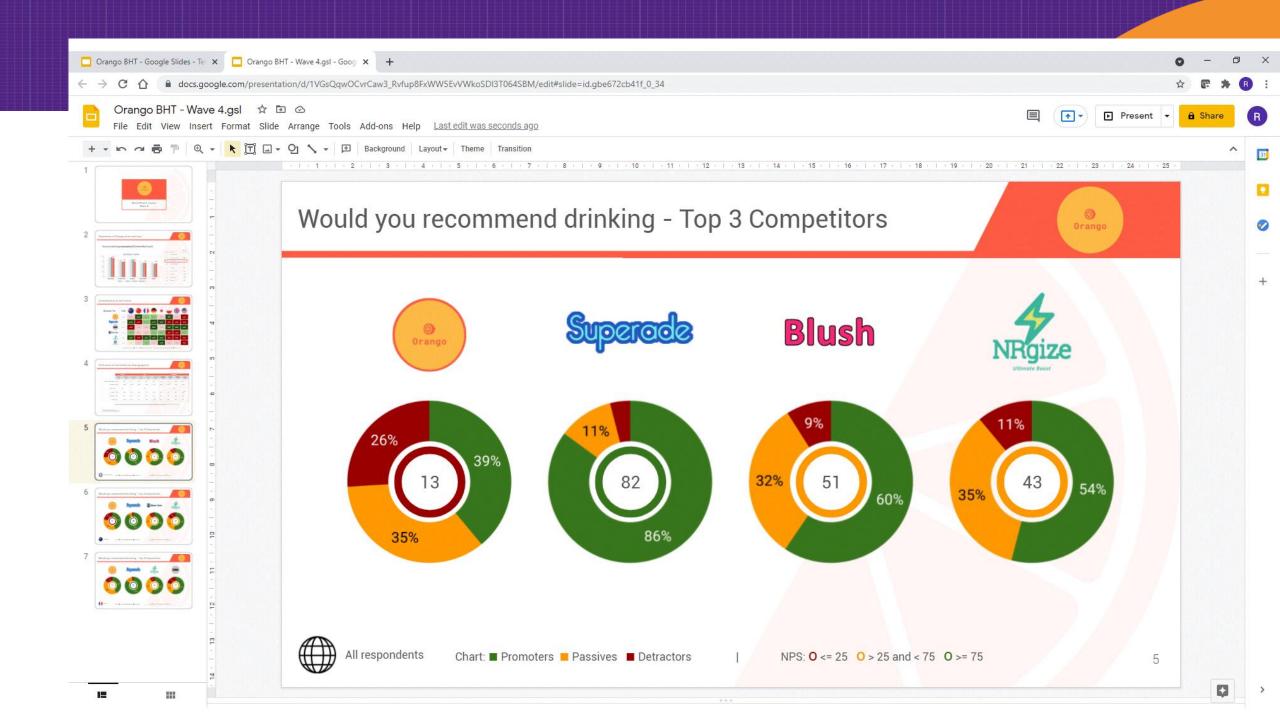












Efficiencies on all projects

- Particularly relevant now more than ever
- Anything repetitive is automatable
 - Trackers, Multi-market/segment, Pulse
 - Concept/Ad/Copy Testing, Syndicated
 - Customer / Employee Satisfaction



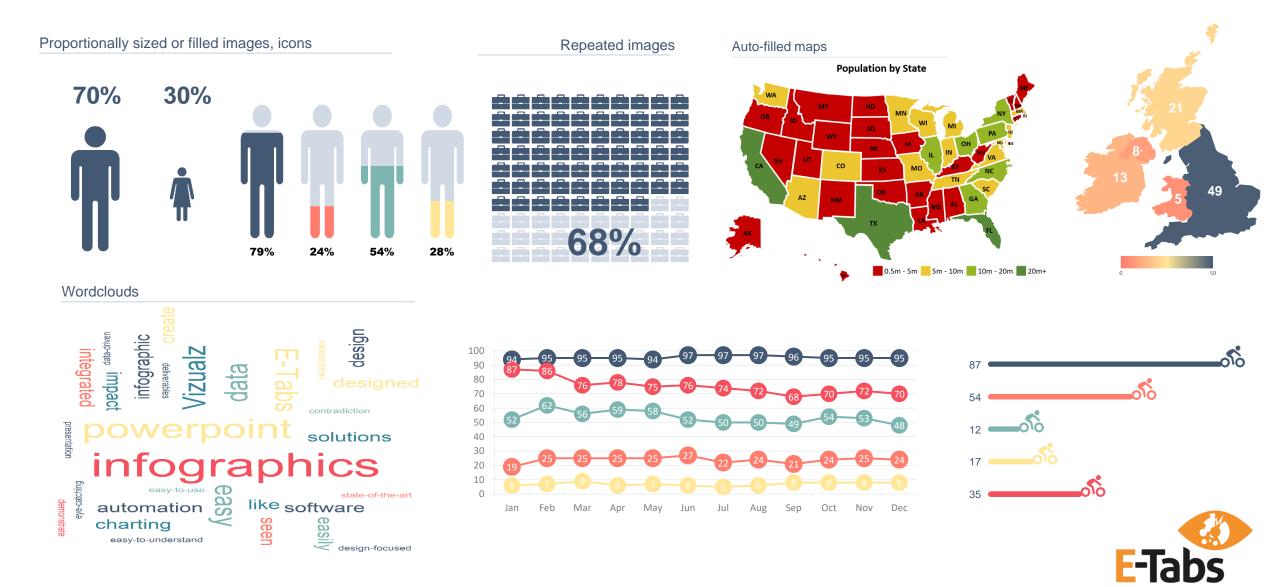
How about ad-hoc projects ?

And consider even pure ad-hoc!

- Over-chart and then cherry pick
- Streamline with a "standard" deck per project
- Realise the benefits of accuracy
 - Build with interim data, refresh when final



Automated data-driven Infographics









SQL

Dundas

Power BI

+ableau

Editable Dashboard Outputs



- Most Dashboard (e.g. PowerBI, Tableau) only offer images
- Demand for editable outputs







+ableau

Editable Dashboard Outputs







Step 1 Dashboards including...

Dundas

Step 2 E-Tabs Enterprise Cloud

Automated reporting from Survey data to Templates

Step 3 Email/Download







Innovating out of Covid, Stronger!

- Decrease cost and effort of reporting
- Use your expertise and time for analysis/insight
- Offer more to your clients and stakeholders
- Deliver on-time despite reduced resources
- Pitch for larger, complex projects
- Increase profit margins





How report automation WILL help you

- Creates opportunity for added value
- Creates opportunity for more revenue
- Builds stronger client **relationship**
- Increased employee satisfaction







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