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BOMBARDED BY CHOICES









ALIGNMENT OF VALUES & PURCHASE CHOICES





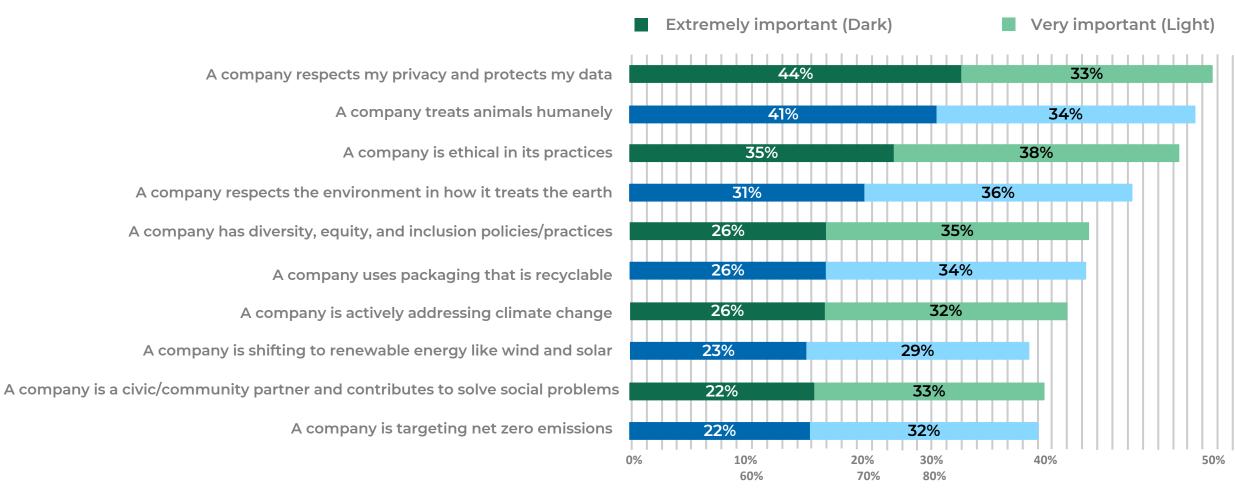
Consumers buy products to fill needs. Some consumers use products and brands to extend and communicate their identities.



WHAT ACTIONS TIE INTO VALUES?



When considering which companies to buy food and beverages from, how important are each of the following?



Source: OV Values Study 11-2022



ORGANIC VALLEY

LET'S RECAP HOW OUR HUMAN BRAINS WORK

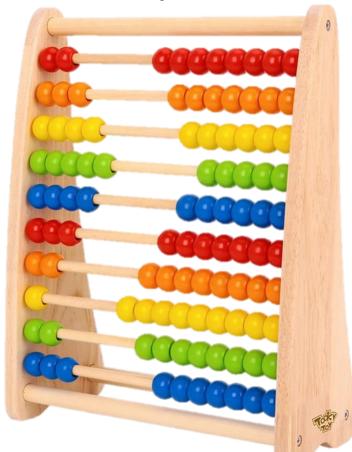
System 1

implicit



System 2

explicit





Why implicit research?

System 1 impacts more than 90% of consumers' daily decisions.

We have to understand what's going on.



2-STEP IMPLICIT APPROACH



1st Category Audit

Understanding which consumer values, goals, benefits etc. are relevant when purchasing in the category.

2nd Brand Audit

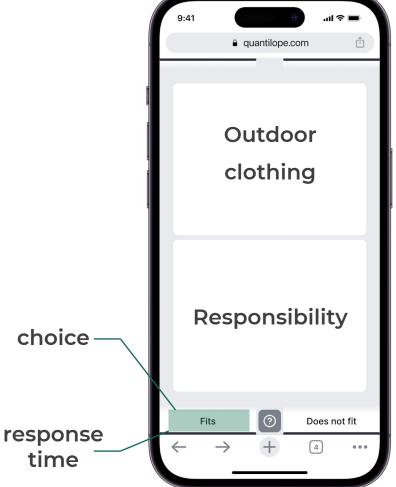
Understanding how brands deliver on these values, goals, benefits etc. that are relevant in the category.





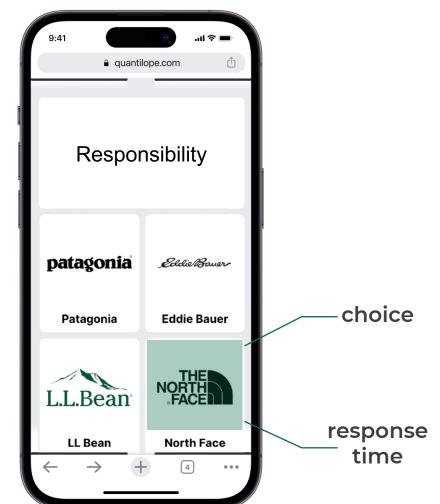
2-STEP IMPLICIT APPROACH

1st Category Audit
"SIAT"



2nd Brand Audit

"MIAT"





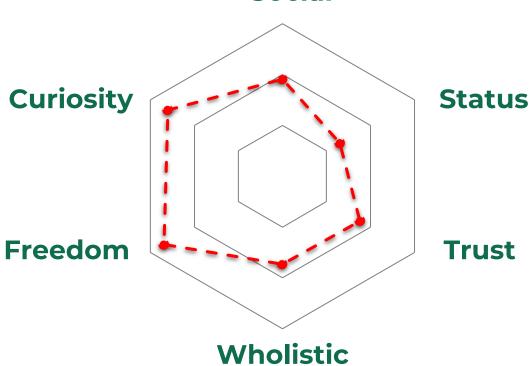


IMPLICIT ASSOCIATION STRENGTH

Category Associations

Category Audit

Social

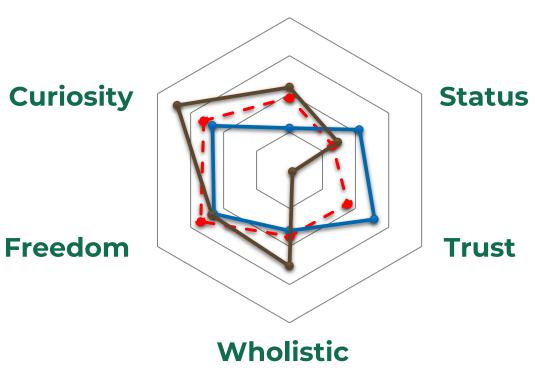


Outdoor Clothing

Brand Associations

Brand Audit

Social



Brand A

Brand B

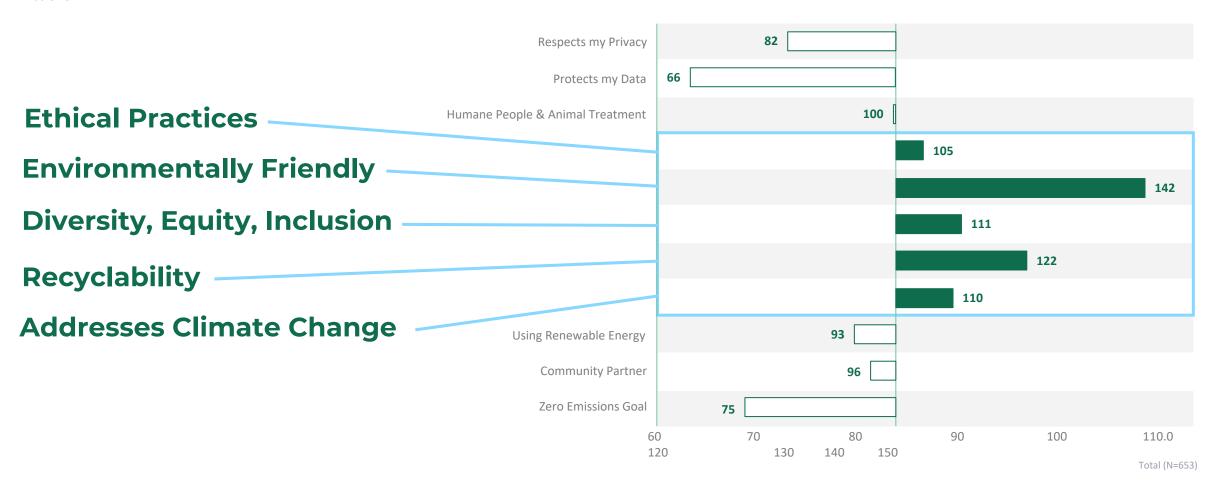


THE INCREASING IMPORTANCE OF "VALUES"



Implicit Association Strength Index of Outdoor Clothing

Actions



Source: OV Values Study 10-2023



THE INCREASING IMPORTANCE OF "VALUES"



Implicit Association Strength Index of Premium/Organic Milk

Actions



Source: OV Values Study 10-2023



OUTDOOR CLOTHING VS PREMIUM/ORGANIC MILK

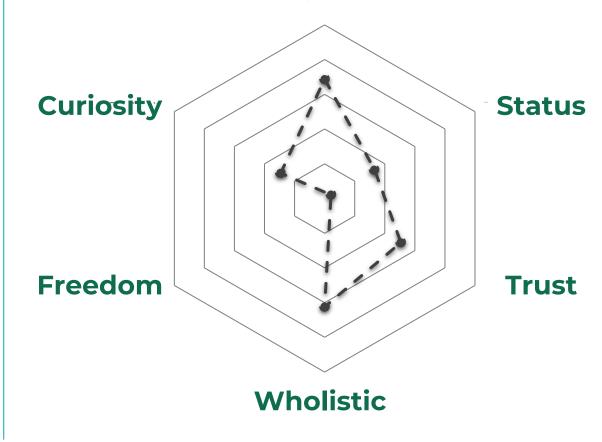


Outdoor Clothing

Social **Curiosity Status Freedom Trust** Wholistic

Premium/Organic Milk

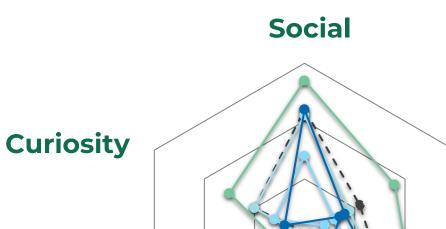
Social



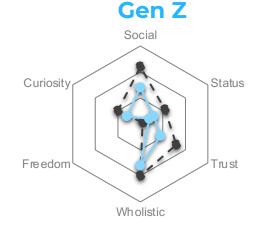




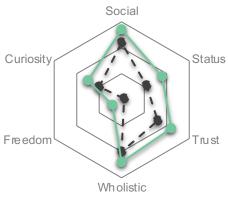
PREMIUM/ORGANIC MILK CATEGORY PERFORMANCE BY AGE



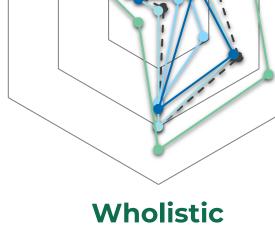
Status



Gen X



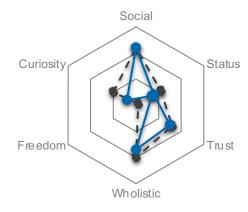
Freedom



Trust

Millennials
Social
Curiosity
Status
Trust
Wholistic

Boomers



Total

Gen Z

Millennials

Gen X

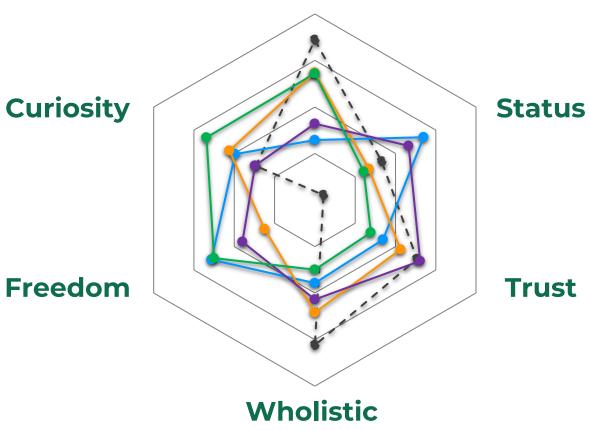
Boomers



PREMIUM/ORGANIC MILK BRAND AUDIT



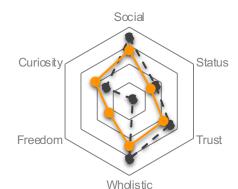
Social



Curiosity

Organic Plus

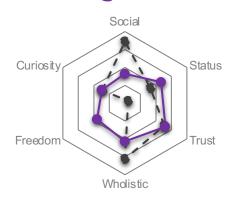
Freedom



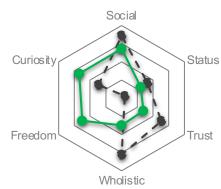
Wholistic

Mainstream Plus Organic A

Status



Organic B



Premium/ Organic Milk MainstreamPlus

Organic Plus

Organic A

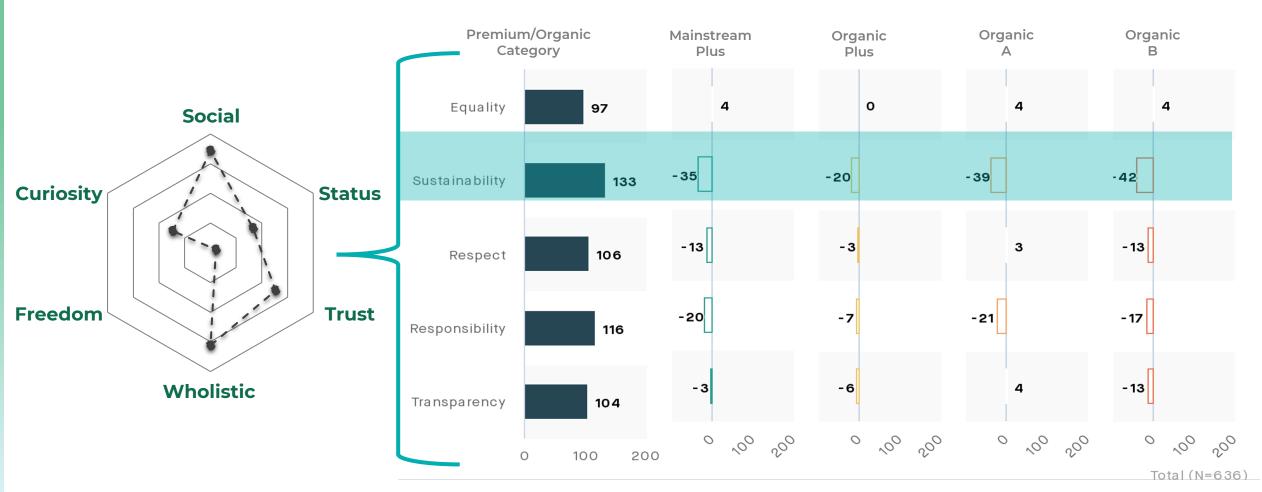
Organic B





WHOLISTIC MOTIVATION BLOCK

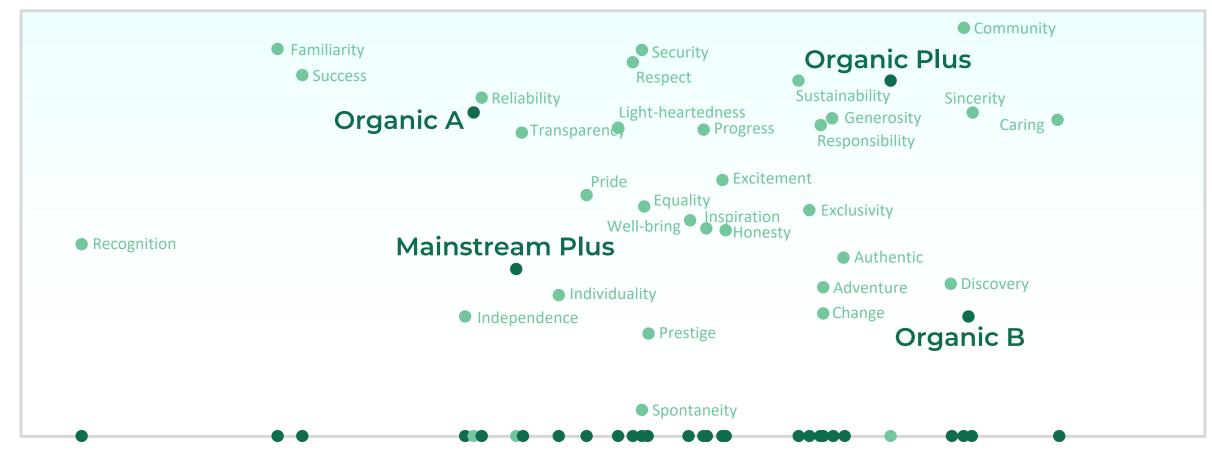
Implicit Association Strength Index: Wholistic



(a) quantilope

VALUE MAP















WHAT BUSINESSES CAN DO TO HELP LEAD CONSUMERS TO THEIR RIGHT CHOICES

ID Values & Beliefs

- Start with rational review of your target's values & belief systems
- Look beyond the stated values and uncover their implicit association strength

Peel the Onion

- Start with understanding your target's <u>category</u> belief system
- Follow with analyzing your <u>brand</u> & competition to identify gaps

Dice the Segments

 Apply same methodology to <u>segments</u> to uncover additional gaps and opportunities

THANK YOU! QUESTIONS?