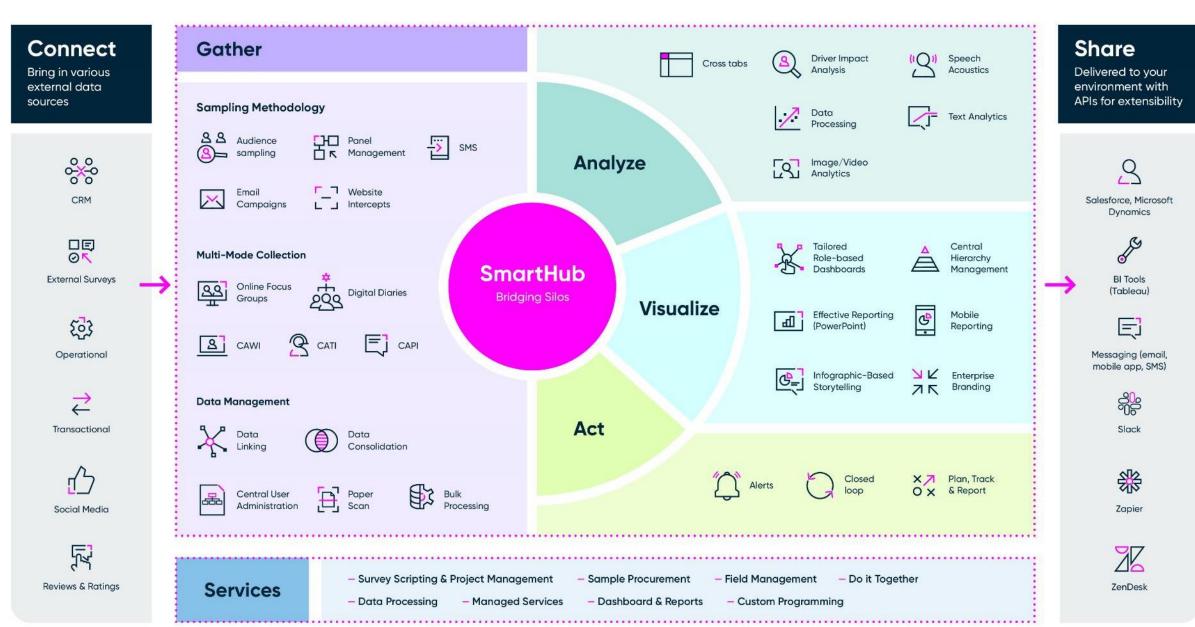
# Creating the Ultimate Agile 360 Segmentation to Drive Engagement and Growth

Manny Rodriguez, VP Global New Business, Forsta Brian S. Lunde, SVP, Client Engagement, CMI Research March 2023





### Forsta HX Platform



## Forsta's HX Methodology:

### In pursuit of a full picture of the Human Experience



#### **Gather**

Collect data you need from any touchpoint or channel.



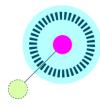
### **Analyze**

Insights brought to life as broad patterns and detailed stories.



#### **Visualize**

Deliver data as a complete and compelling story.



#### **Act**

Act on the insights you find. Improve performance and experience.



## Forsta & CMI Research

CMI has been a longstanding strategic partner who has been with Forsta since Decipher to FocusVision to PG Forsta (Decipher, Confirmit + Dapresy, Press Ganey)



# Diving into the CMI Process

We will introduce you into the segmentation magic when high velocity marketing researching consulting is paired with the most advanced survey and data processing technologies.

CMI will take you through how agility and rigorous methodology can live hand and in to develop a comprehensive complete segmentation.







Chairman Award Winner



Enabling Go To Market



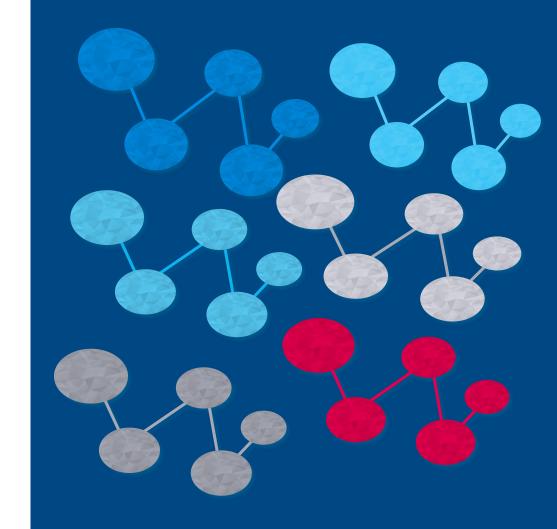
Organizational Adoption

Segmentations should Maximize the. . .

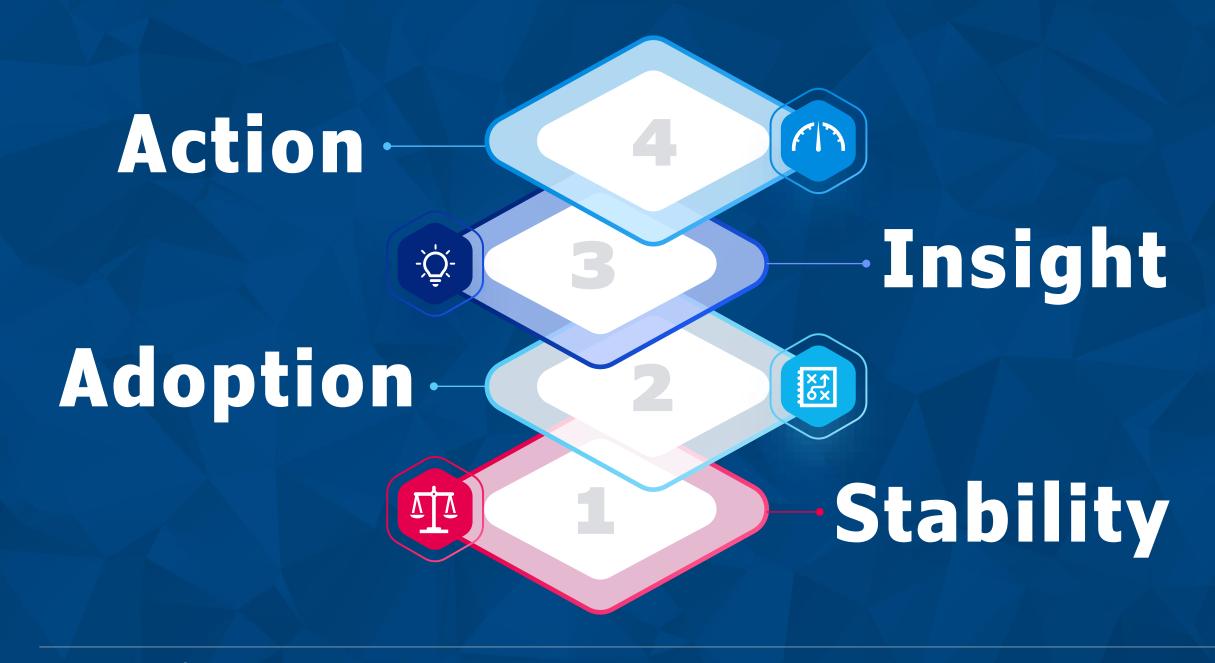
## **Similarities Within**

and

## Differences Between







# Strategic Client Partnerships



# Agile Advanced Analytics



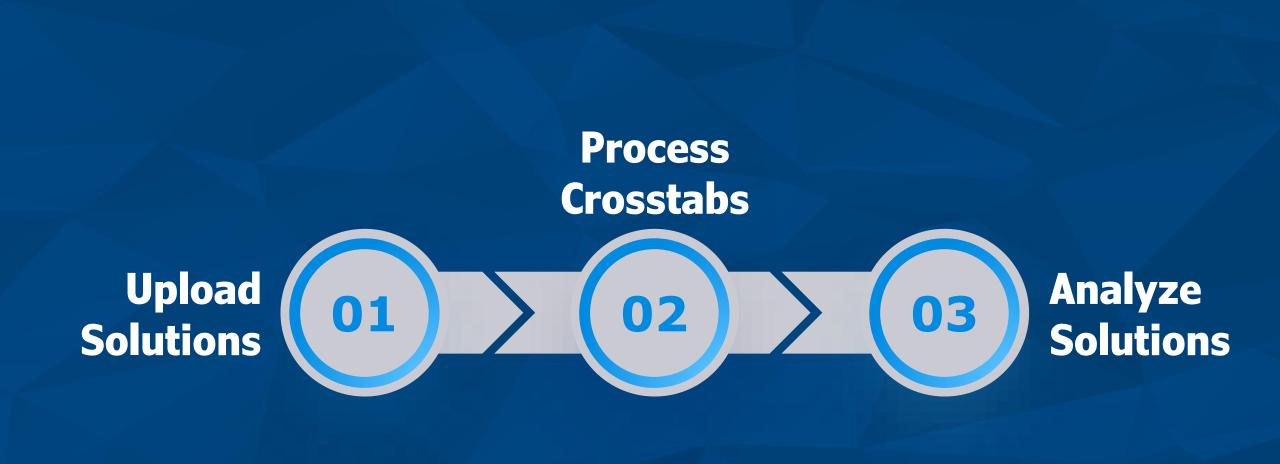


# CMi Agile Advanced Analytics

## Criteria Solution 1 Solution 2 Solution 3 Business KPI's Addressable Databases **Past Segmentations** Messaging Competitive



Operationalization







Criteria	Solution 1	Solution 2	Solution 3
Business KPI's		<b>√</b>	
Addressable Databases	<b>√</b>	X	
Past Segmentations		×	
Messaging	X		
Competitive			
Operationalization	X	X	



# Thank You! Q&A

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