

How real respondents with real purchases can help close the say-do gap



Let's get introduced



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MY WORK

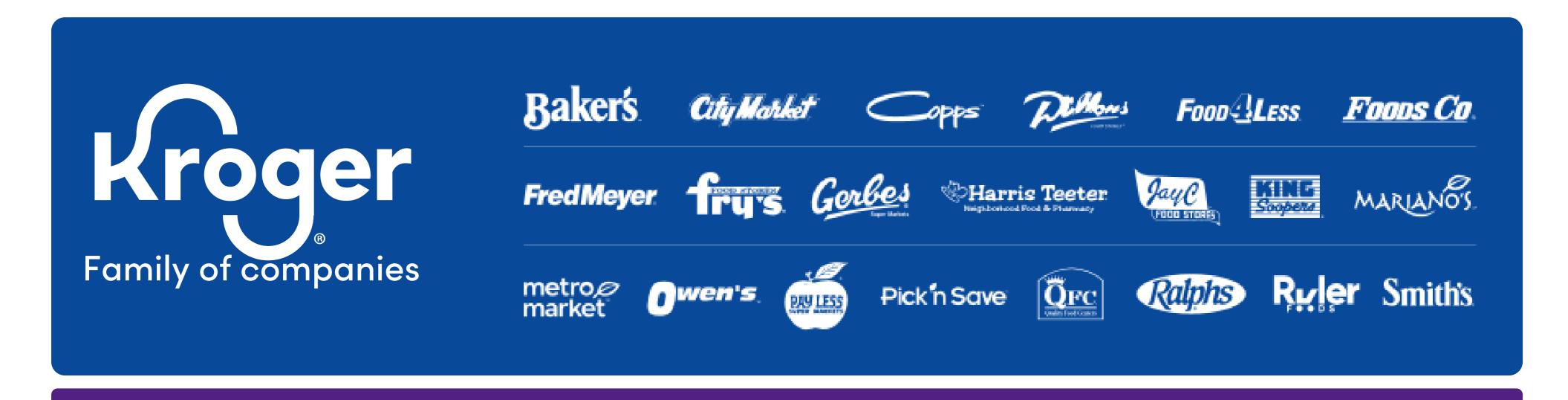


FUTURE RESEARCHERS



DOG TREAT
TESTER

Who is 84.51° and why is that important?





A retail data science, insights and media company A wholly owned subsidiary of Kroger

First-party transaction data from 62 MM U.S. households

VALUE EXCHANGE SCALE

UPC-LEVEL

OMNICHANNEL

LONGITUDINAL COMPLETE

Hurdles in conducting high quality research

HURDLE #1



Automation and artificial intelligence

HURDLE #2



Bad actors doing bad things HURDLE #3

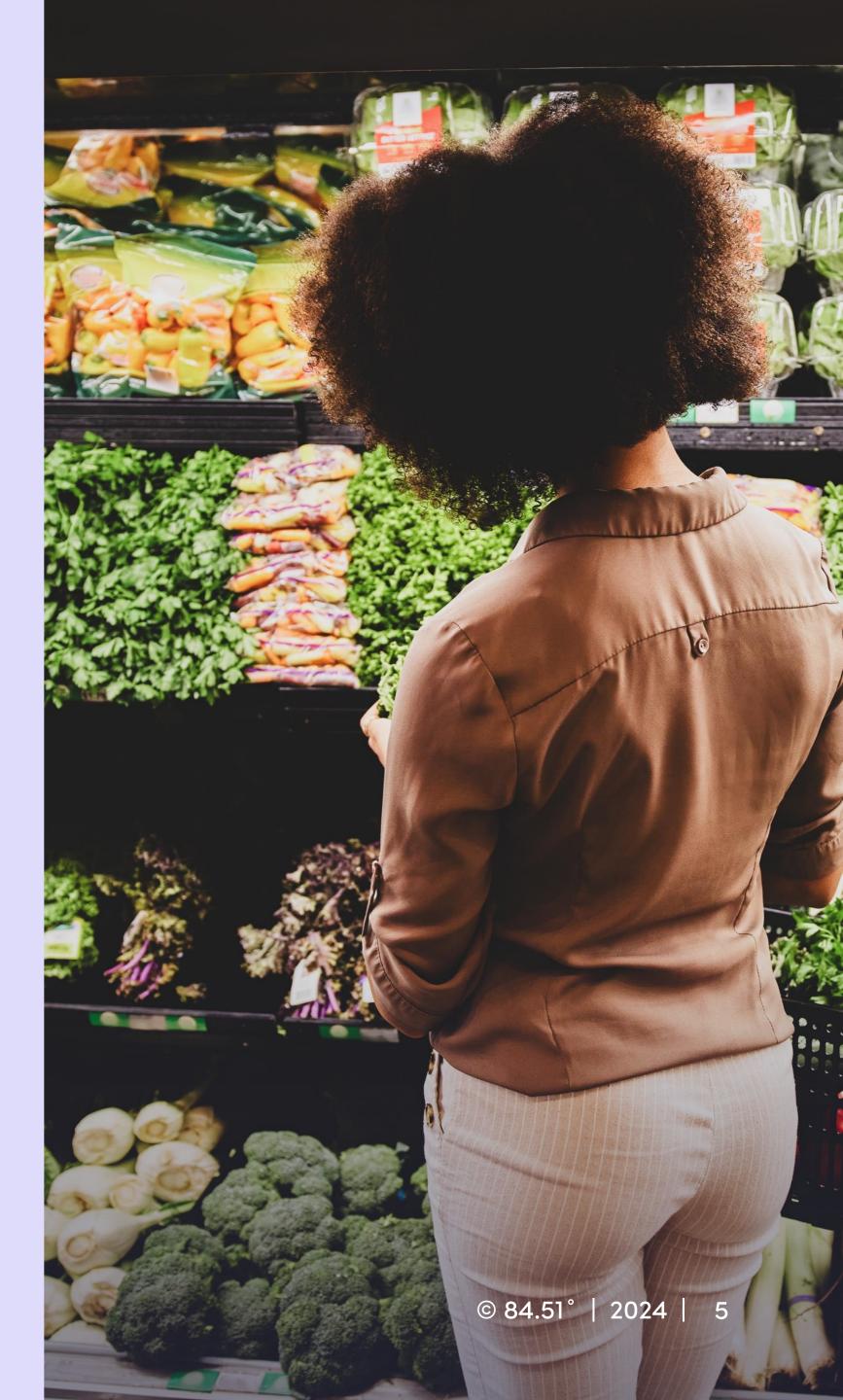


Reporting behavior is hard to remember

How do you overcome these hurdles?

REAL PEOPLE AND REAL PURCHASERS

In other words, conducting research among behaviorally-verified respondents





How do we know this?

Research on Research: Understanding the differences between SELF-CLAIMED and BEHAVIORALLY-VERIFIED RESPONDENTS







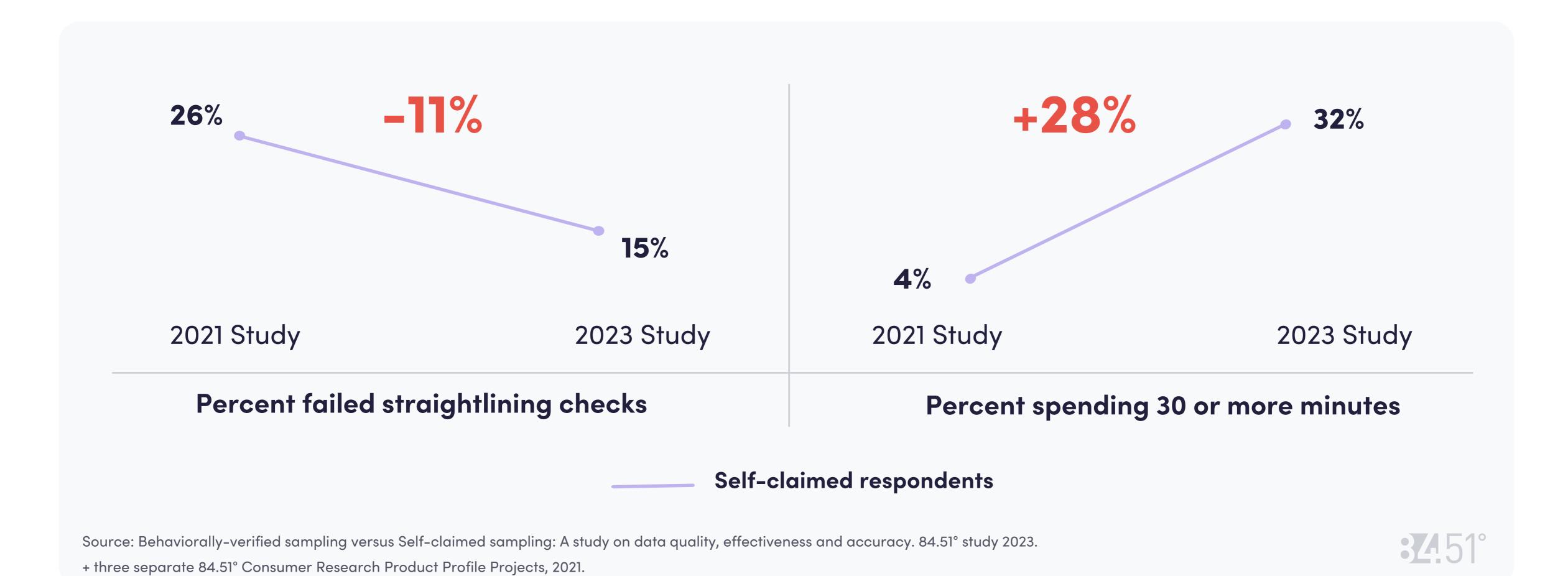
HURDLE #1

Automation and artificial intelligence

Real respondents are *real* and avoid pitfalls of Al

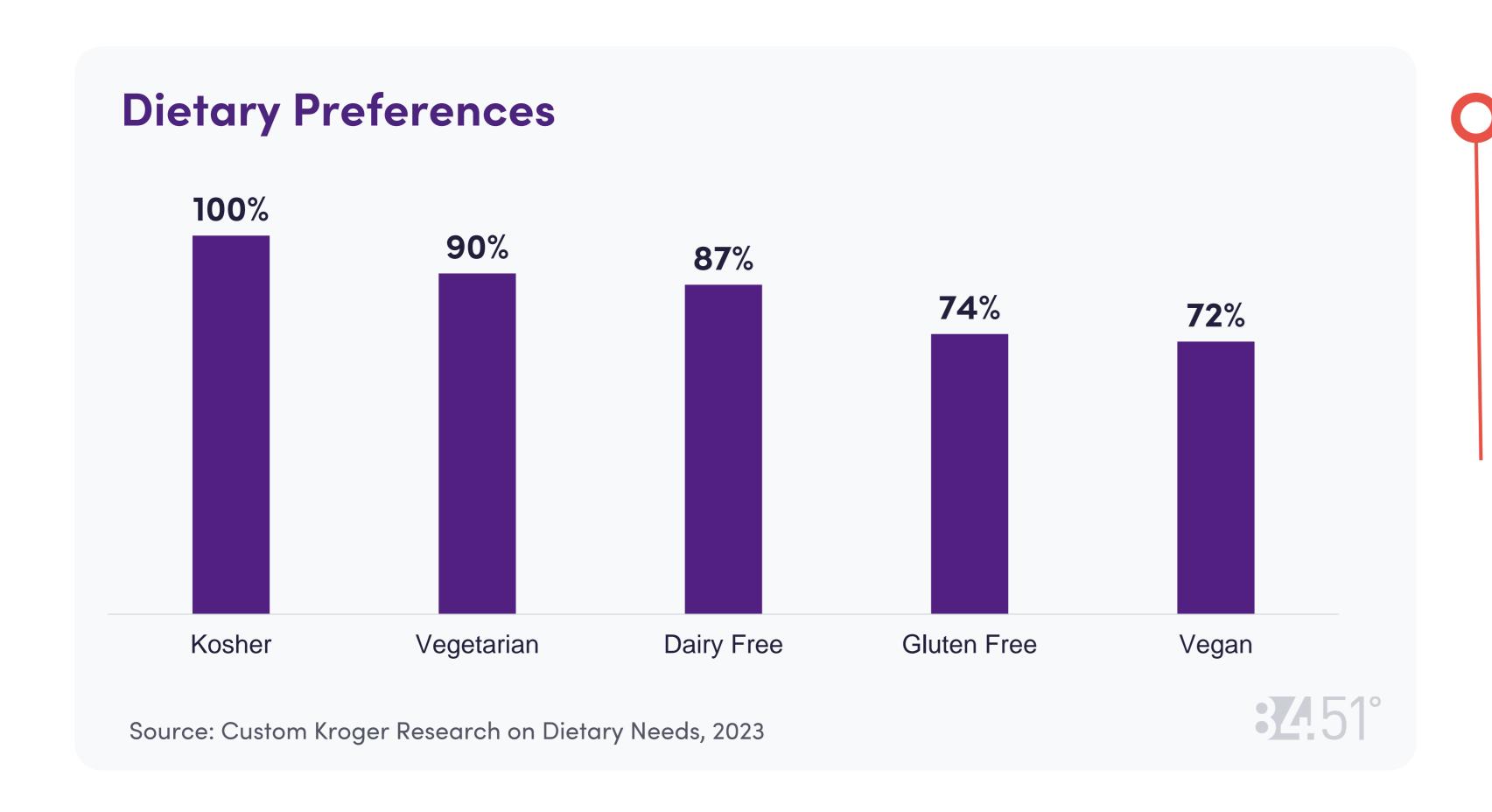


We see Al models getting smarter at taking surveys, so real matters





Bots can pass standard quality checks and get into surveys



100% of the respondents indicated they followed a Kosher diet, 90% Vegetarian, and so on....

Doesn't look very real



Open ends are a good indicator of bots and that is getting harder to detect

An example of open ends from a recent study:

"Why don't you shop Kroger delivery?"

Comply with Crog's minimumrder amount requirements

Comply with Crog's privacy policy and data protect

Create a Crog account

Create an account on Crog's official website or ap

Crog sets a specific delivery period

Crog's minimum requirements for shopping amounts n

Source: Custom Kroger Research on Dietary Needs, September 2023

What if there was no spelling error?

Comply with **Kroger's** minimumrder amount requirements

Comply with **Kroger's** privacy policy and data protect

Create a **Kroger** account

Create an account on **Kroger's** official website or ap

Kroger sets a specific delivery period

Kroger's minimum requirements for shopping amounts n

Real also means better responses and better respondents

Beyond
overcoming Al by
being real
respondents and
real purchasers...

Real respondents are also better respondents



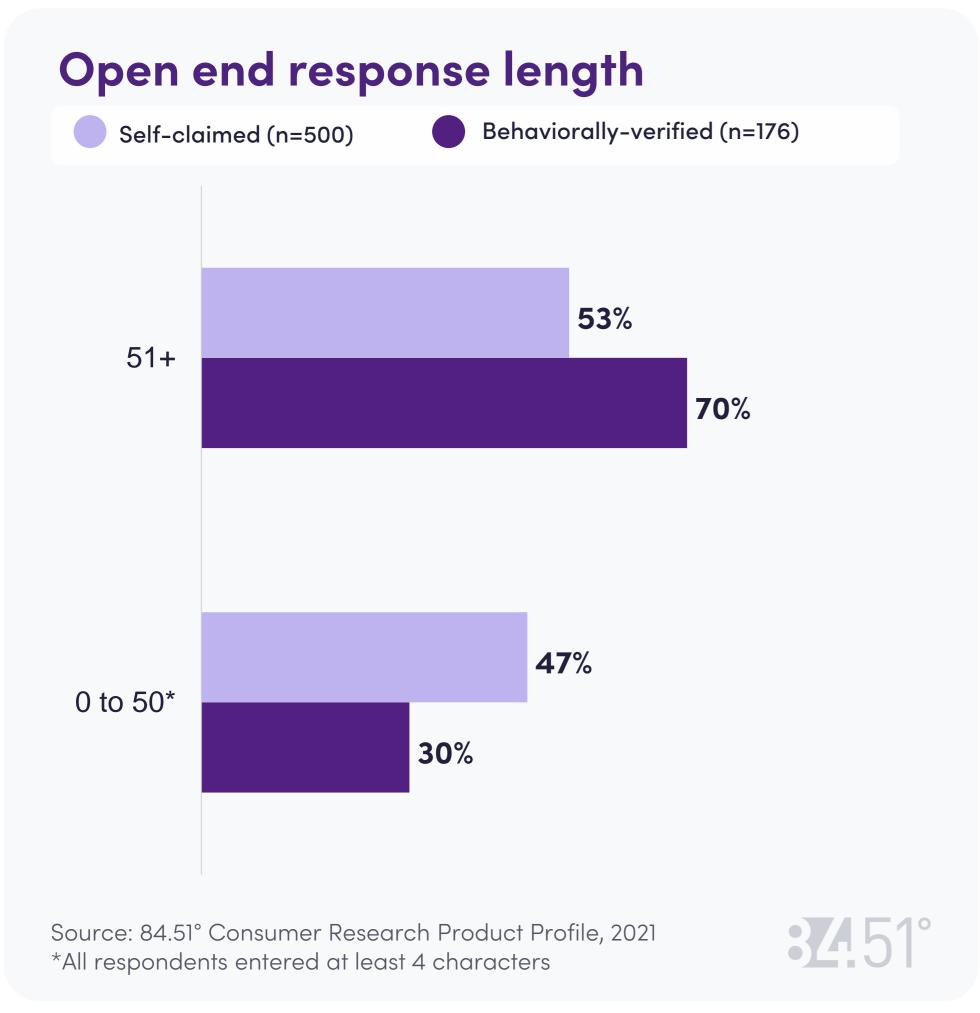
Better quality from real respondents



Source: Behaviorally-Verified Sampling vs. Self-Claimed Sampling: A Study on Data Quality, Effectiveness and Accuracy. 2023 by 84.51°.



Richer open-ended responses from real respondents



"Likes" about product (illustrative comments)

Self-claimed respondents

- Quick meal
- Not sure
- Delicious
- The taste
- Easy meal
- Healthy
- It's easy
- Taste
- Ready made
- Price
- Fresh
- Simple Meals

Behaviorally-verified respondents

- High quality ingredients and easy to use
- All the work and planning is done for you
- Their products are very strong and sturdy
- It looks like it would be easy and delicious.
- You're able to get a whole meal in a kit.
- All of the ingredients you need are there, pre-portioned.
- It looks like it would be convenient to use.
- It looks delicious. Doesn't help that I am hungry
- The fact that I can have a day off without cooking



HURDLE #2

Bad actors doing bad things

They make a difference in our research, and not in a good way



The wrong people are getting into research

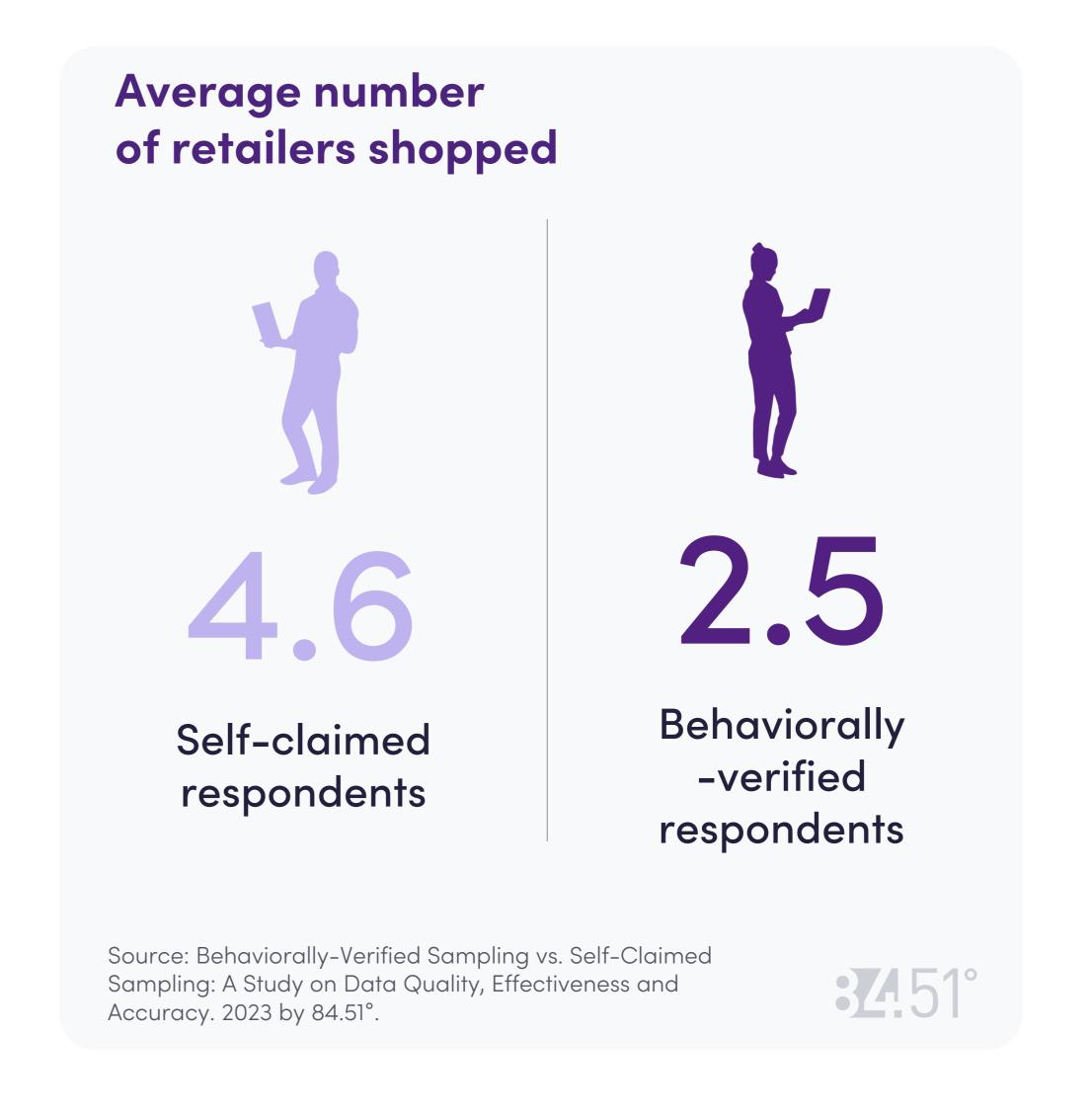


Source: Behaviorally-Verified Sampling vs. Self-Claimed Sampling: A Study on Data Quality, Effectiveness and Accuracy. 2023 by 84.51°.



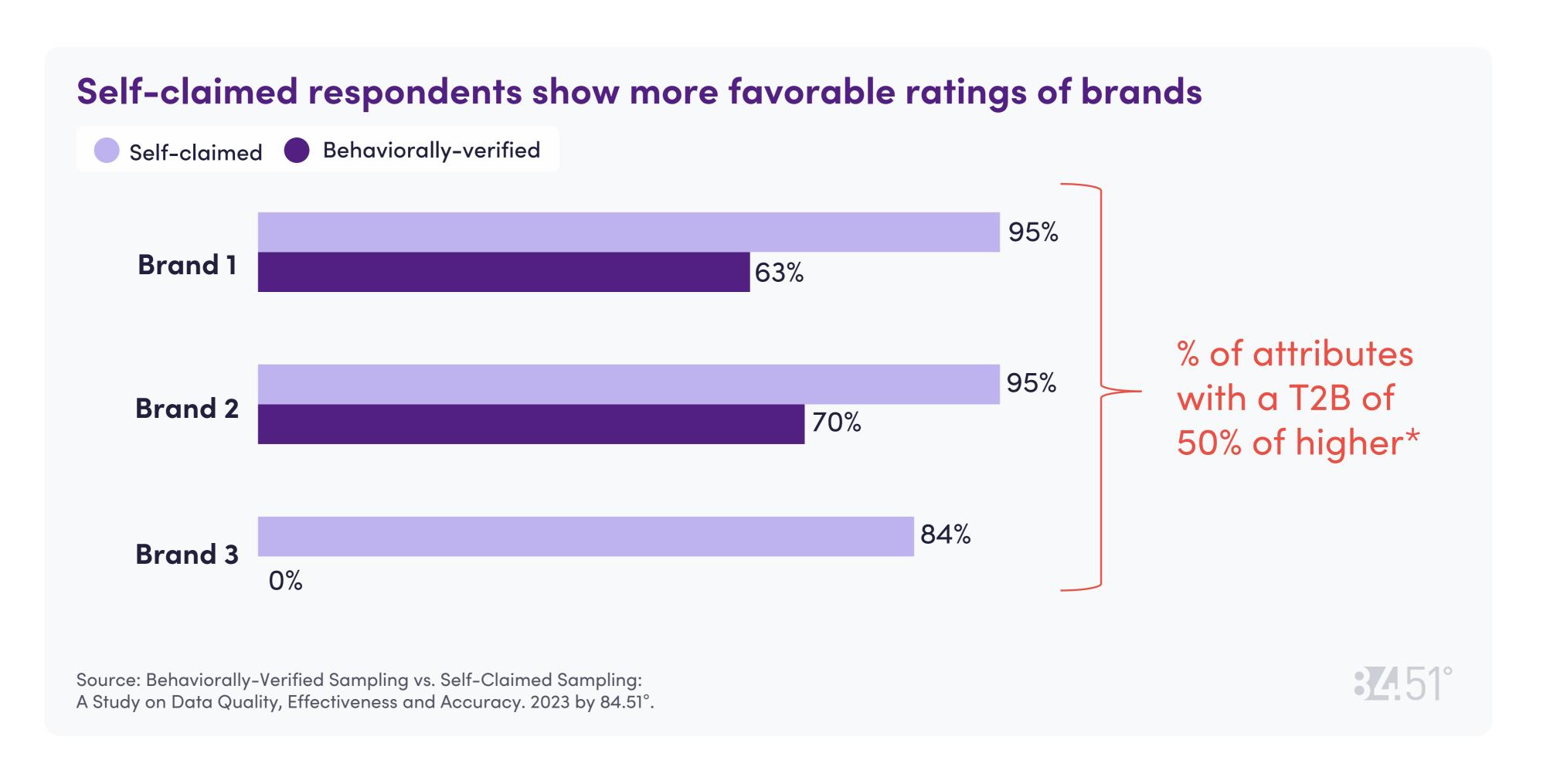
And they are over-claiming purchase behavior







Self-claimed respondents show elevated results that can impact business decisions



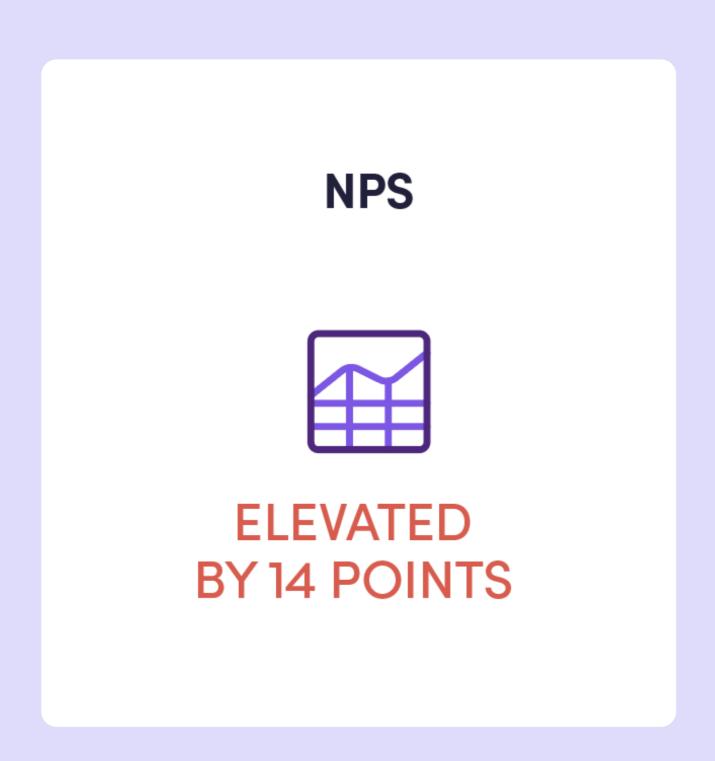


And could put investment at risk

Purchase intent

ELEVATED
BY 22%*





Source: Behaviorally-Verified Sampling vs. Self-Claimed Sampling: A Study on Data Quality, Effectiveness and Accuracy. 2023 by 84.51° All results shown are the difference between self-claimed and behaviorally-verified buyers across all studied categories. *Top 2 box on a 7-point scale.





HURDLE #3

Reporting behavior is hard to remember



Real purchases also help with the say-do gap

DATA FROM BEHAVIORALLY-VERIFIED RESPONDENTS







Source: Behaviorally-Verified Sampling vs. Self-Claimed Sampling: A Study on Data Quality, Effectiveness and Accuracy. 2023 by 84.51°.

Bringing it all together

Business driving insight from real people who made real purchases

INSIGHT: The bottle is the hero

Based on the insight, the bottle is built into the outer packaging and can









How you can jump these hurdles

WHERE POSSIBLE:

Use real respondents with real purchases

REAL PEOPLE + REAL PURCHASES = QUALITY RESULTS

WHEN NOT POSSIBLE:



Vet providers, ask questions, understand the validity of the sample and respondents



Check the data, read open ends, look for the illogical



Keep evaluating and re-designing quality checks as Al gets smarter

DOWNLOAD the full study:



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UNLIKELY TO REPRESENT ACTUAL CUSTOMERS

HIGH PROBABILITY OF BEING
PLACED IN THE WRONG BUYER CELL HIGH PROBABILITY OF BEING



of self-claimed respondents are

