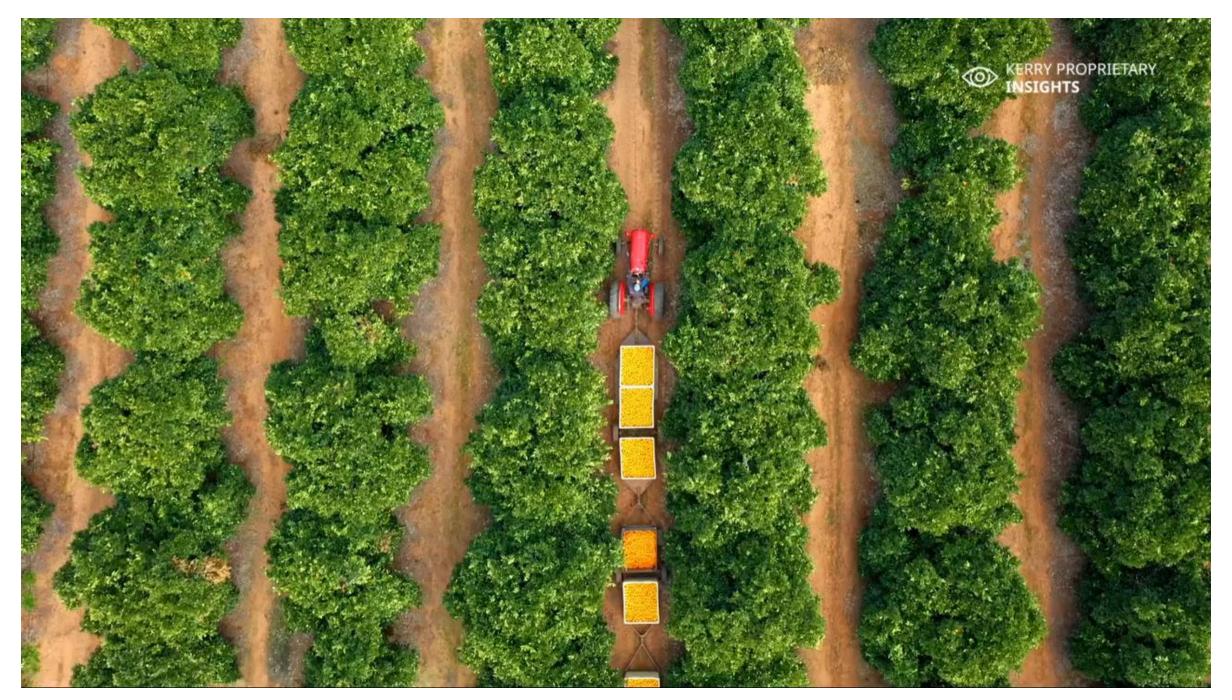




THE FOOD WASTE IMPERATIVE

Soumya Nair and Shaili Bhatt









10 Countries

Concern with Food Waste, Taking Proactive Action to Reduce Food Waste – Areas of Focus

Countries:





















KERRY



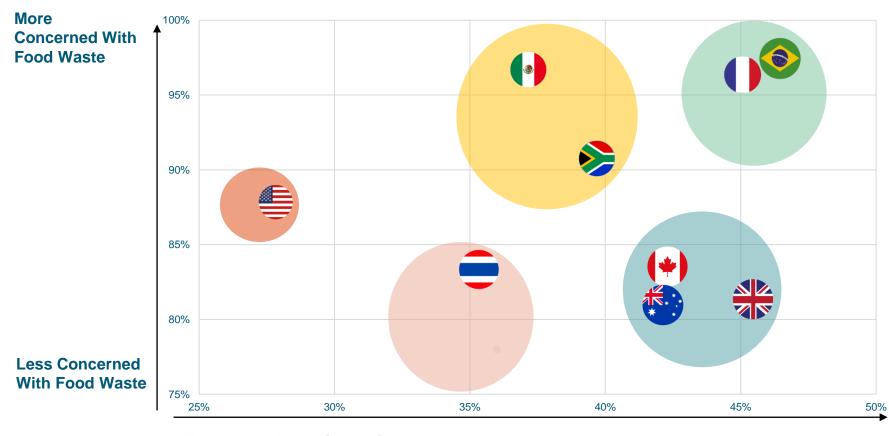


A Glimpse Of What We Observed...



World Landscape of Food Concern/Action

While each country has unique thoughts and behaviors around food waste, we can categories certain countries by their current concern and actions to help identify where focus should be placed.



Takes Less Proactive Action

Takes More Proactive Action



Changing the conversation on food waste



KERRY

Confidence in Food Safety Lowers Waste

"If it's meat, I wouldn't risk going over the date as could make you very ill but if it's fruit and vegetables, as long as it looks okay, I would still use it" Lisa W, UK



Consumers want to cut waste, but if they're worried about a food's safety, they'll throw it out.



Food waste

Concern about food safety



There is a need to **elevate safety**, **extend shelf life** – to help reducefood waste.

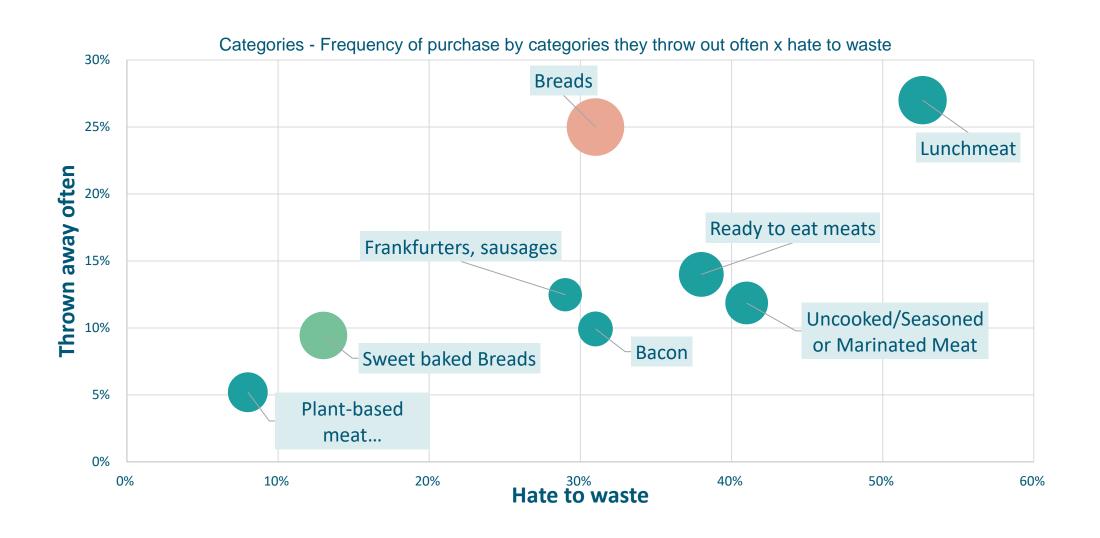


Protected/extended shelf life



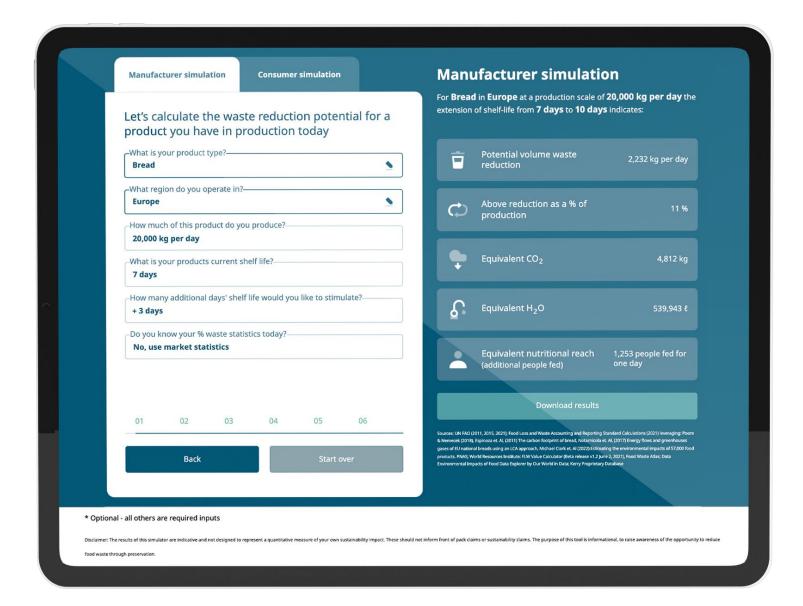


KERRY Consumers hate food waste, especially in meat and bakery





Food Waste Estimator



Manufacturers

Estimate food waste reduction from shelf-life extension

Consumers

Calculate the impact of a % food waste reduction in your home





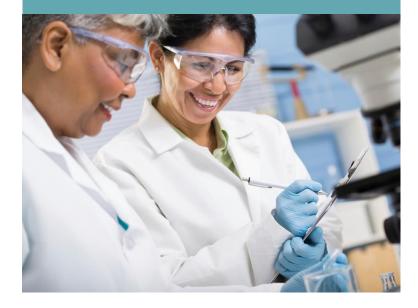
Key Learnings

Engage people, not respondents





Research with short-, medium-, long-game potential.







Soumya Nair soumya.nair@kerry.com

Shaili Bhatt

shailib@crresearch.com

