Develop decisive insights with behavioural science

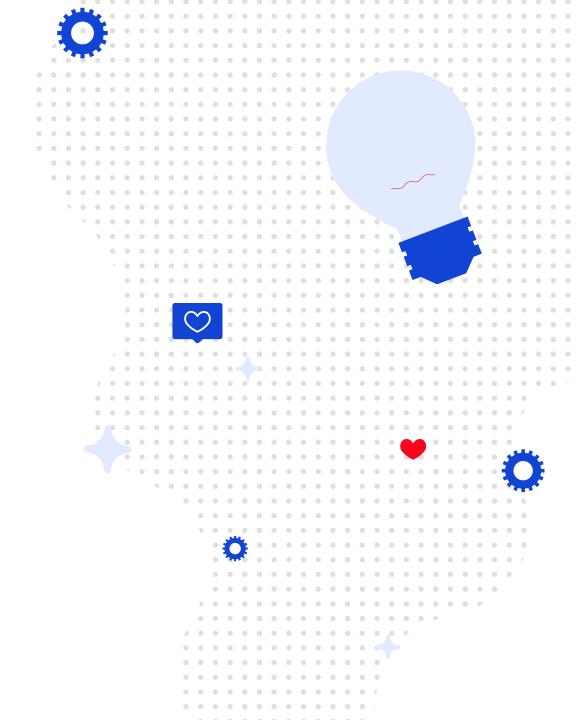
Peter Costa, VP Client Services





The challenge:

Brand trackers fail to uncover deep brand meaning



Predefined attribute statements don't identify brand meaning

| Is simple and easy-to-use | 34% |
|--|-----|
| Is a brand I can trust | 33% |
| Delivers superior sound quality | 31% |
| Has products made with quality materials (e.g., stainless steel, finished wood, glass, etc.) | 30% |
| Is trusted and used by music professionals | 29% |
| Is a brand for someone like me | 29% |
| Has a credible and rich heritage in audio expertise and excellence | 28% |
| Is committed to the science behind better sound quality | 28% |
| Is a brand chosen by smart, discerning individuals | 27% |
| Is cool/fashionable/trendy | 27% |
| Has products that enhance social gatherings | 27% |
| Helps me relax and unwind | 27% |
| Is refined and sophisticated | 26% |
| Stays true to itself without needing to follow what's "trendy" | 26% |
| Stands for something unique; has a distinct personality and/or point of view | 25% |
| Is worth paying more for it | 24% |
| Helps make my daily routine more fun and enjoyable | 23% |
| Is the audio system used in major concert halls, venues and stadiums | 23% |
| Improves my mood/cheers me up | 22% |
| Helps me feel more creative / better able to generate new ideas | 20% |
| Helps me express who I am | 19% |
| | |

Average Endorsement

26%

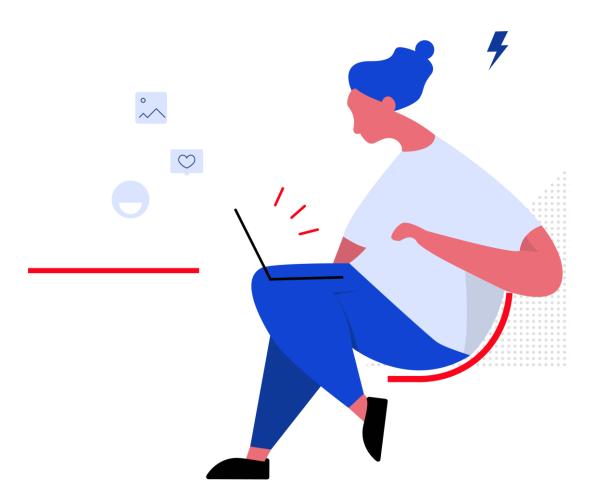
Distribution

15%

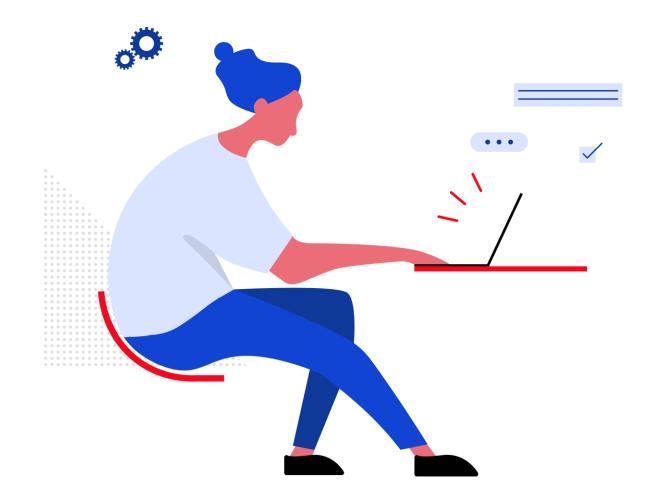


Behavioral Science conceptualizes how people think

System 1 - Emotional



System 2 - Rational



Challenging the brand tracking status quo



Measurements

- System 1 and System 2
- Rational and emotional
- Qualitative and quantitative



Outcomes

- More strategic, more nuanced
- Greater sensitivity
- Timely prescriptive feedback



Respondent experience

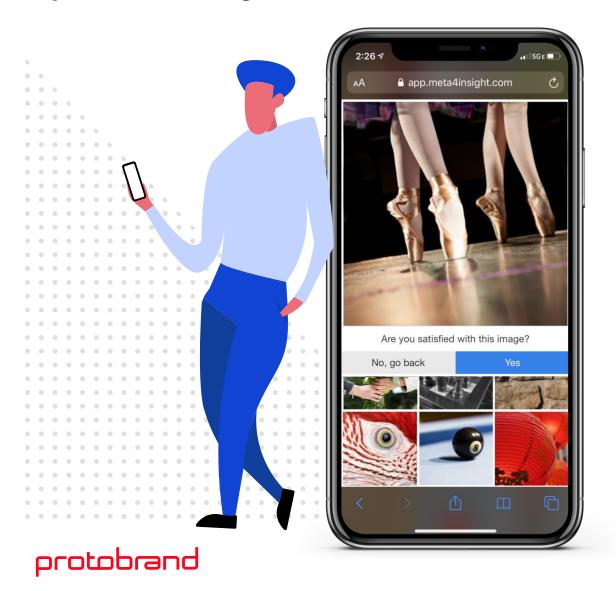
- Mobile friendly
- Shorter survey time
- More engaging content





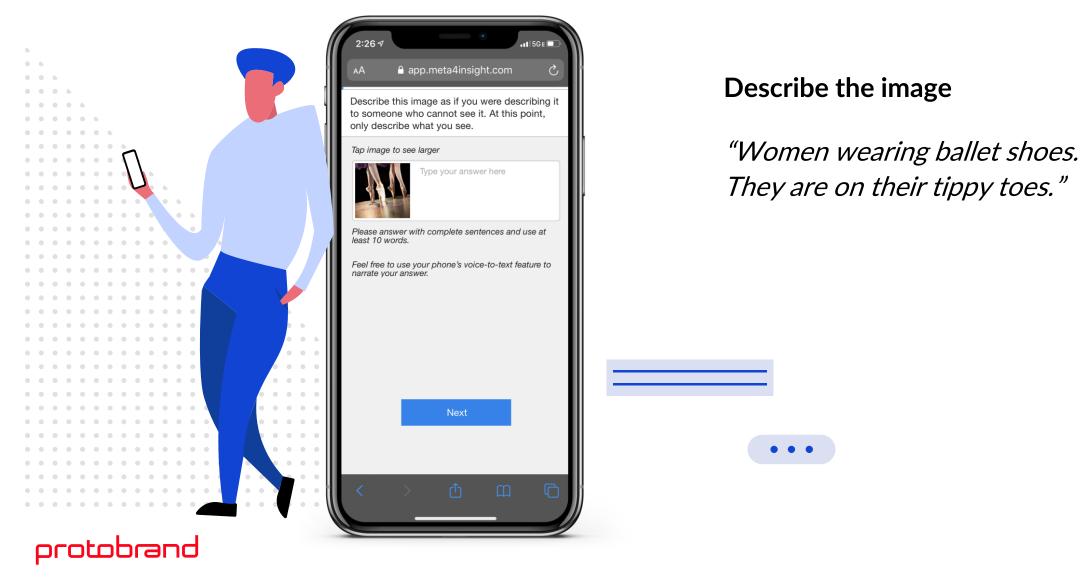
Browse images

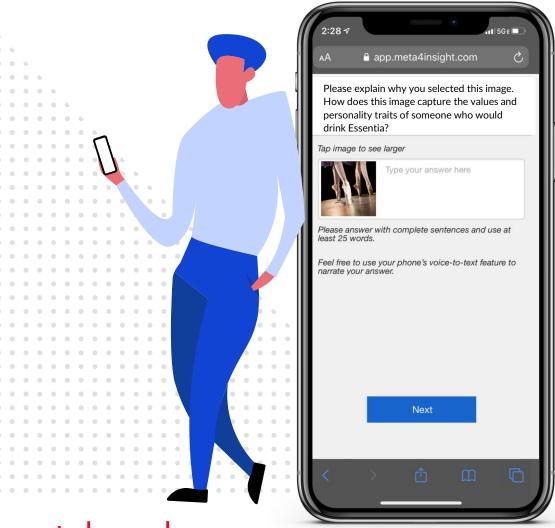
On the following page you will select one image that best captures the values and personality traits of someone who would drink Essentia.



Select an image







Explain the selection

"An individual who drinks Essentia water would have refined tastes. This person would be elegant and successful. They would only expect the cleanest and most premium option in order to stay healthy and fit."



Quantitative rigor with qualitative nuance

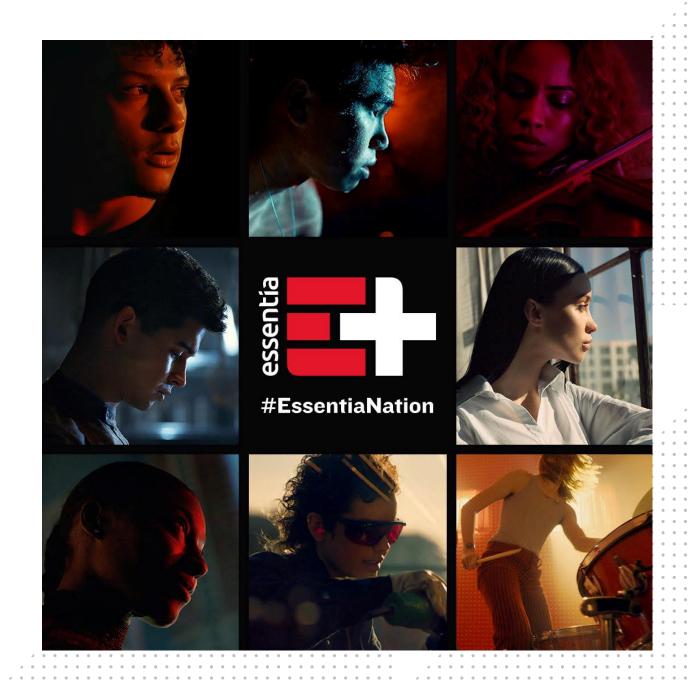


| Healthy | Supporting a healthier lifestyle |
|-----------------|--|
| | Consumed for the wellness benefits of mind, body, spirit |
| Motivating | Supporting a willingness to try new things, unafraid to explore the world |
| | Confidence and hard work needed to achieve goals and dreams |
| Hydrating | Rehydrating and rejuvenating what the body has lost |
| Add In | Adding in additional vital nutrients and alkalinity to strengthen the body |
| Athletic | Whether taking part in organized sports or simple on the go activities |
| Clean & Natural | Pure tasting water sourced from natural elements |



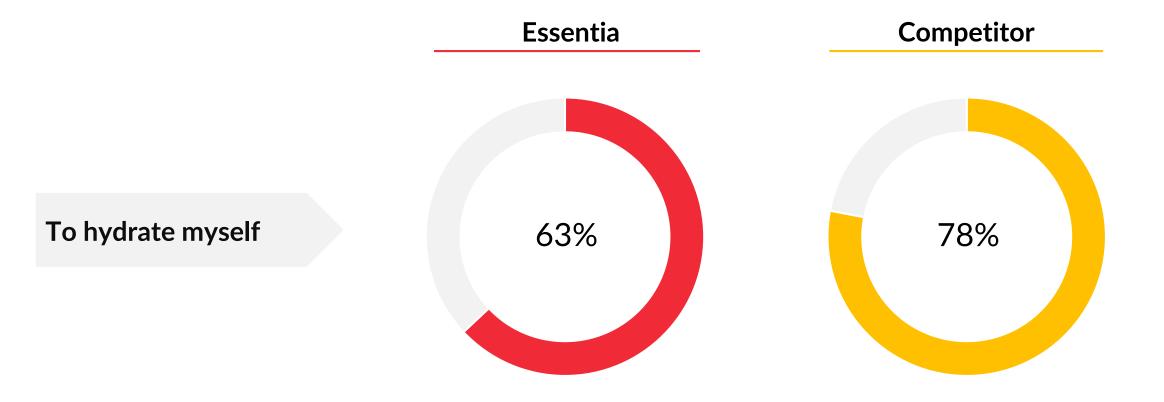
Essentia:

In the business of better hydration





Core functional attributes alone aren't a differentiator



Behavioral Science techniques allow us to unpack the category

Essentia

Visual Cues

Qualitative Richness

Quantified Verbatim



"He seeks to push himself to achieve his highest potential, much like Essentia takes water to the next level with ionization that promotes more efficient use of oxygen."



Motivating

Athletic

Clean & Natural

Competitor





"Clean and beautiful. peaceful and untouched to the core. nothing artificial. matches most as it also tries to bring the clean water to us."

Healthy

Add In

Hydrating

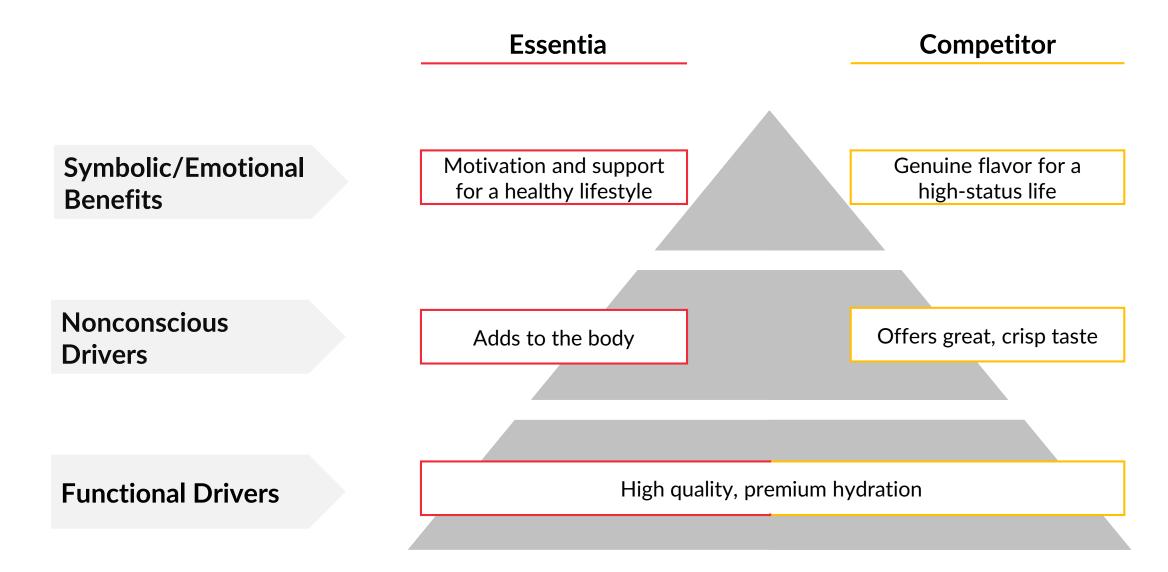
Motivating

Athletic

Clean & Natural

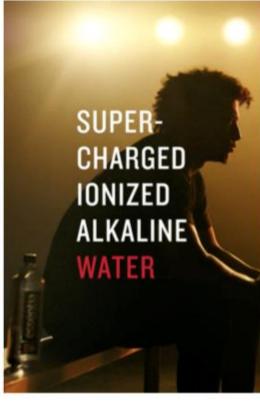


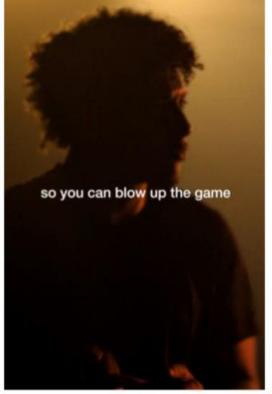
The brand tracker informing brand strategy



Essentia's brand strategy









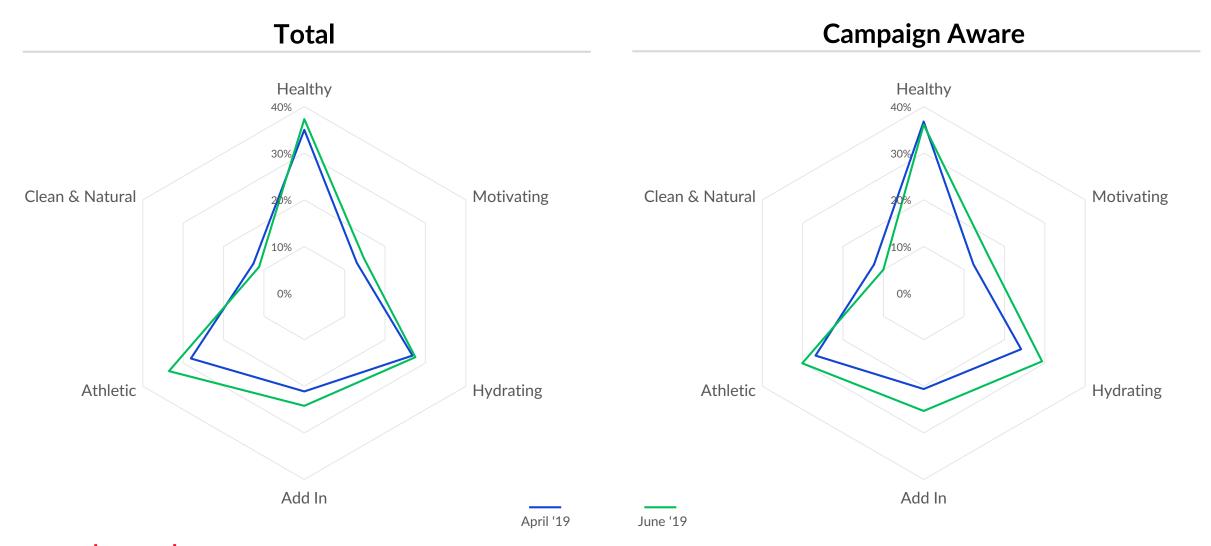
Iconic

Motivating

Empowering

Supportive

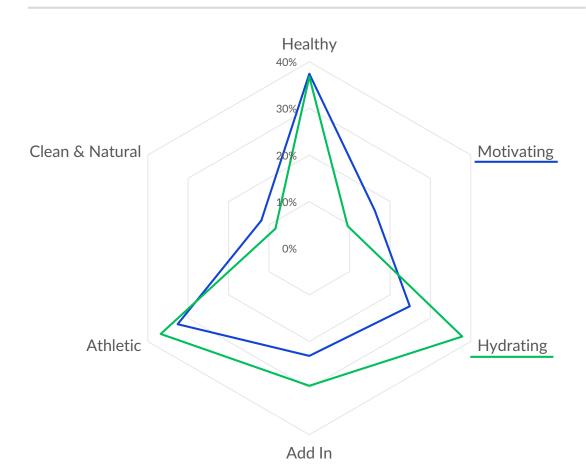
The campaign is shifting brand opinion





Gradually enhancing emotional benefits, while maintaining functional attributes

Media Markets



Supporting Verbatims



"A person that drinks Essentia is probably **resilient**, **goal-oriented**, **determined**, and values spending time in nature. I would imagine the person is also working on improving their health."

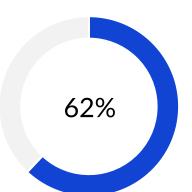


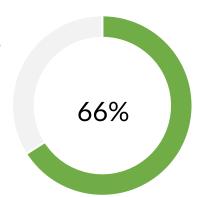
"People with **vigor** and an active lifestyle are more than likely people who drink Essentia. They are **outgoing and prepared to take on the world** by showing their effort and hard work."



"It shows balance. Essentia focuses on water having a higher ph balance. It is for people who are physically active and are looking for the best hydration they can get."



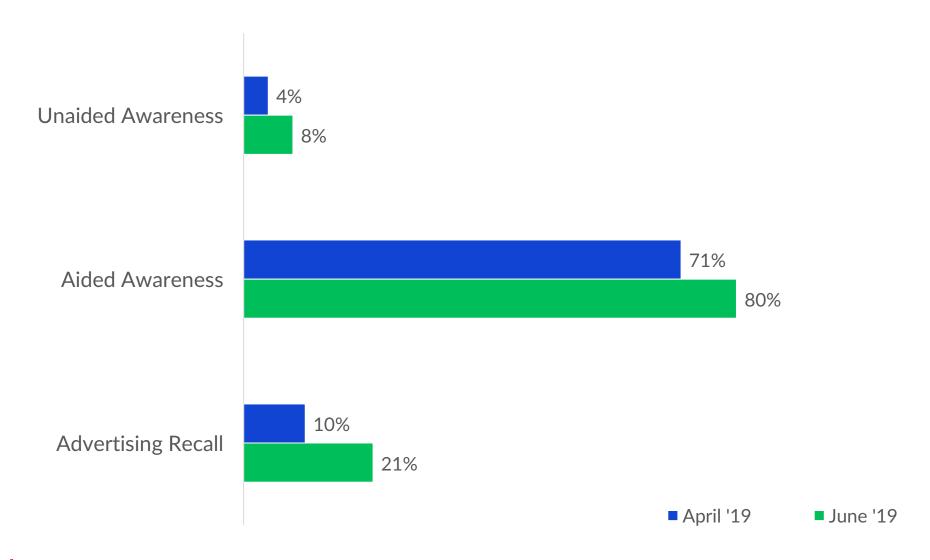








Essentia's vital signs pointing in the right direction





What does this mean for Essentia?



Key takeaways

 Brand trackers should be a reflection of how well brands are executing against their strategy

- Brand trackers should be at the forefront of the conversation around strategy
- Behavioral Science techniques offer more sensitivity to pick up brand meaning





protobrand