

Understand what truly defines a SME and use this insight to make Vodafone Business into a pan-European SME champion



SMEs have had a tough time through 2020/21

50% of small businesses are operating with fewer than 15 days in buffer cash

(Federal Reserve Bank of New York)

One third of SMEs fear to be out of business without further support within 1 month (OECD)

25%-35% of small businesses could close permanently from the disruption in the first four months of the pandemic

(McKinsey)









5 key insights







Key insights

Covid has increased SMEs' focus on key business challenges which technology can address





Covid didn't change as much as sharpen SMEs' needs



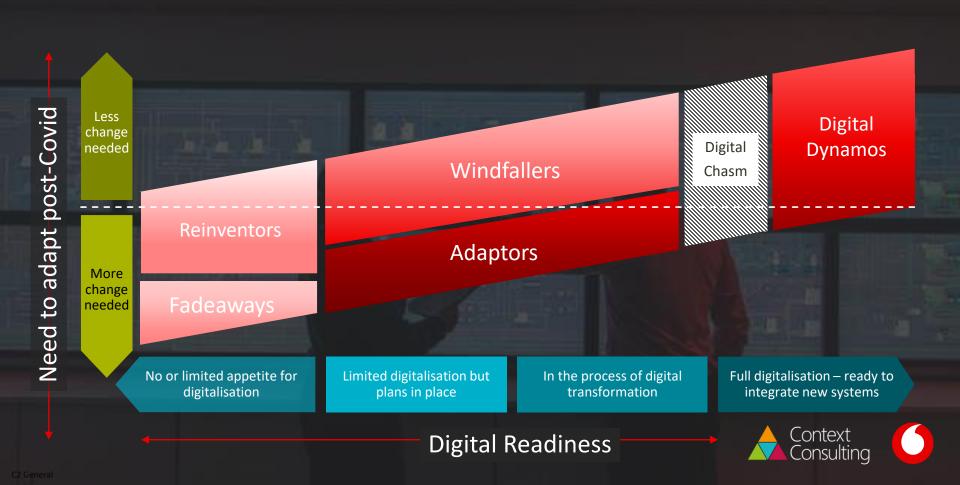
Enabling better collaboration



2 Key insights

We developed a set of SME typologies based on their digital readiness and need to adapt / change due to

SME 'Covid Digital Readiness' landscape





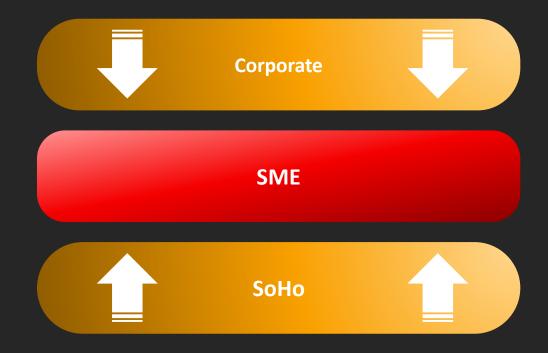


S Key insights

Many SMEs feel underserved by large technology companies



SMEs feel squeezed by tech vendors in a 'segment sandwich'





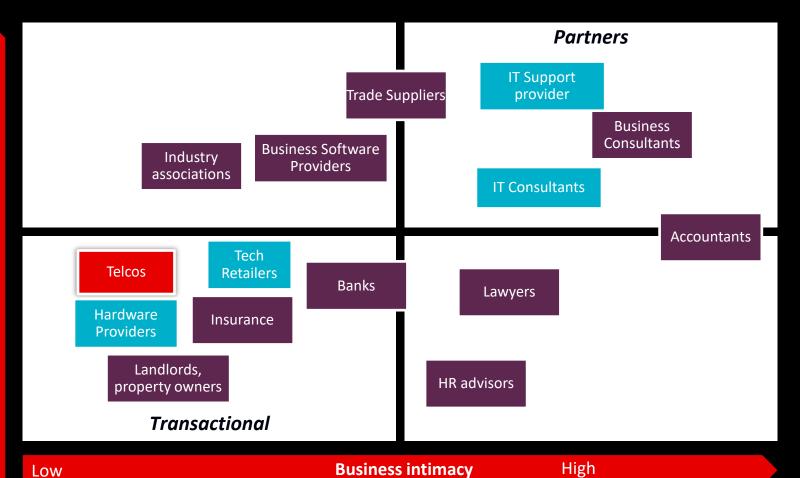




more likely to name









S Key insights

The power of community

SMEs value networking
They want to engage, share
ideas, be inspired
Different businesses have a
wide range of 'watering
holes'



Summary – 5 key insights

02

03

04

05

Covid has increased SMEs' focus on key business challenges

SMEs varied based on their digital readiness and need to adapt to CV19

SMEs feel underserved by tech companies - falling into the 'segment sandwich'

SMEs were more likely to consider other company types as their most valued partners

The power of community and the importance of relevant watering holes





Implications



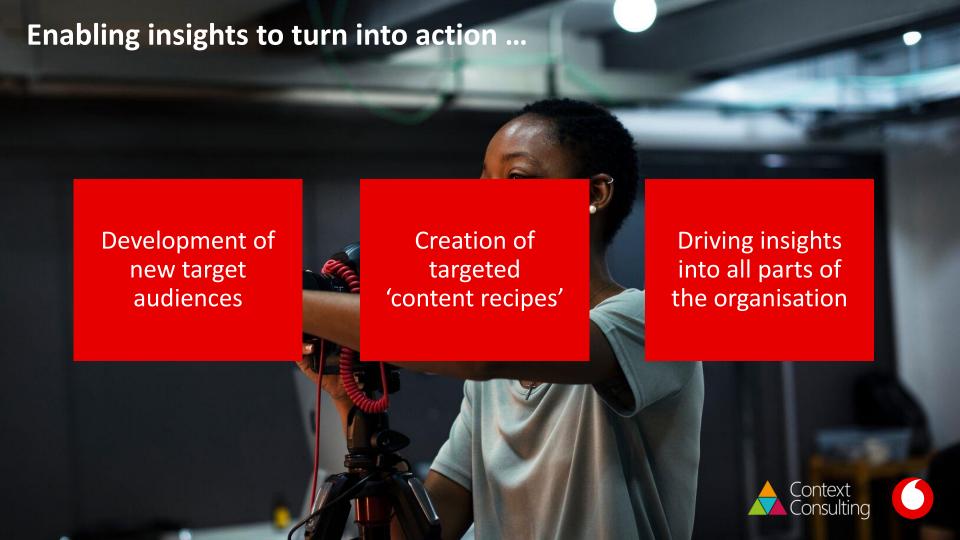
Three imperatives to succeed

Build a new way of thinking about SMEs

Engage with SMEs and help solve their key business challenges

Proactively champion the SME community





What we are doing



Created the V-Hub - a free service to provide support on digital readiness to SMEs



Shop

Business solutions

Why work with Vodafone

lelp

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"We completely changed our advertising strategy from that one phone call with a V-Hub adviser, it's probably one of the most valuable phone calls we've had."

Sam Warburton - former Wales & British and Irish Lions Captain and SW7 Academy Founder





"Picking up the phone to Vodafone's V-Hub and getting guidance on all kinds of digital topics has been a real lifeline for us."

Petra Barran - Founder of KERB

Chat to an advisor

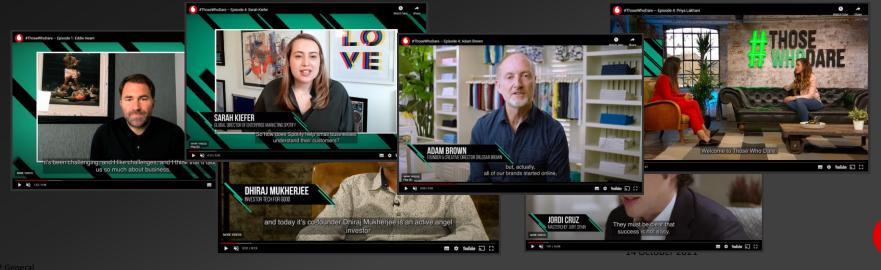




We launched inspirational SME content - #Thosewhodare



Inspirational stories, tips and tricks from the rule breakers who dared to be different





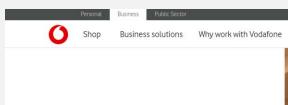
'Together We Can' B2B Campaign







Business Boost helps SMEs to find and keep customers



You can boost your business online more easily than you think

Discover how to boost your business >







Your digital business



Everything you need to get up and running

- . A free personalised domain name for your business for the life of the contract - backed by secure and reliable web hosting
- . A state-of-the-art web builder tool that makes it easy to design and build your own high-quality website
- . Quickly and easily import content from an existing website to make the
- . Support to get you up and running with our team of professionals. Build trust and professionalism through your business email.

. Accept secure online payments, start selling subscriptions and collect . Deliver a mobile-optimised experience to serve the growing number of

More ways to start generating revenue

- customers who prefer to buy via their mobile device
- . Let customers make online bookings or appointments, stream and buy media content, or get mobile tickets for events

. A complete solution that helps you launch, run and scale your online



Built-in tools to help your business grow online

- . Sell on social media by connecting your eCommerce to Facebook and Instagram - reaching even more customers online
- . Drive more traffic using directory services to ensure your site is easy to find on search engines and other directories.
- . Use Visitor Analytics to understand how people are using your site.
- allowing you to continually improve the experience
- . Use smart features, such as Abandoned Cart Recovery, that let you send automated reminder emails to prevent lost sales



The confidence you're always in control

- . Get 24/7 support so there's always someone there to give guidance and
- . Update your site and make changes whenever you need to -- without the need for technical expertise:
- . More ways to protect your business from cyberthreats with Lookout.







We are lobbying in support of SME Digitalisation



Impact







Thank You



Together we can