

Oh No, Agile Again?

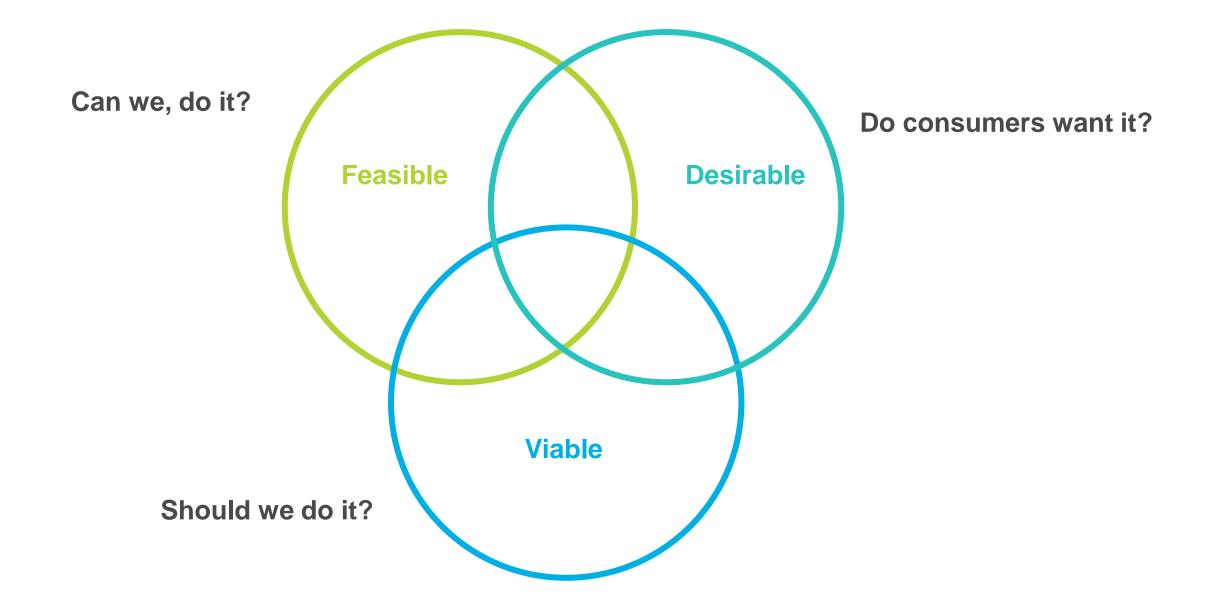
Lessons from Mondelēz, Dole, General Mills & more



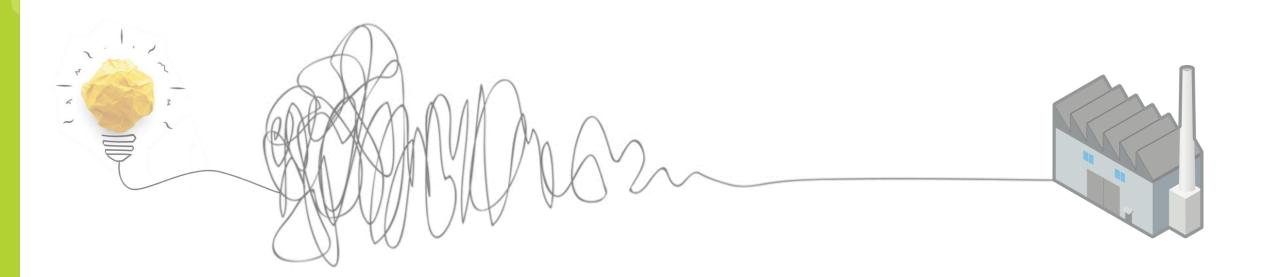
This is Captain Hancack, you will divert your course... Over



Agility in an innovation context



Testing and risk reduction

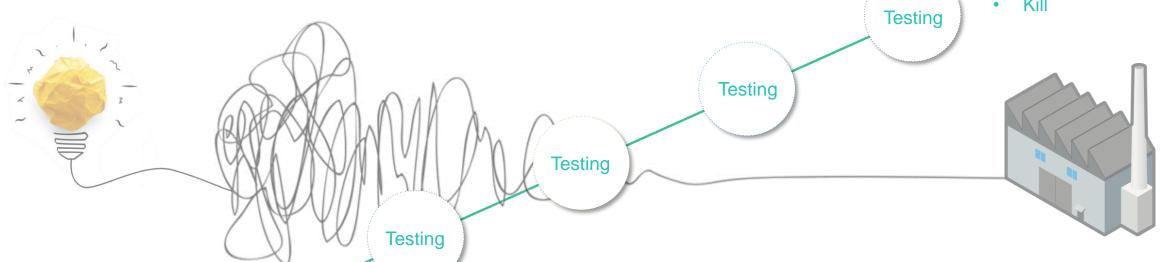


Testing and risk reduction

Testing

Testing

- **Improve**
- Learn
- Persevere
- **Pivot**
- Kill



Search

Testing

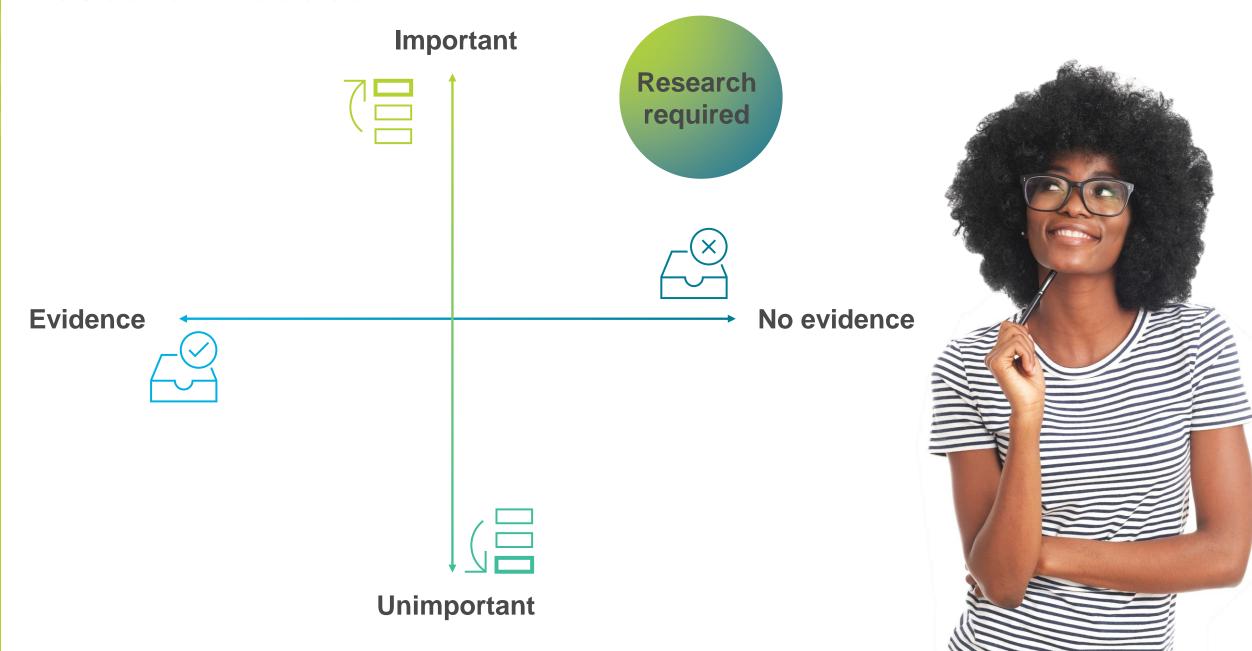
Evaluation

Improvement

Testing and risk reduction **Testing Improve** Learn Persevere **Pivot** Kill **Testing Testing** Testing Testing **Testing Testing Risk & uncertainty**

Search Evaluation Improvement

Research needed



Research needed



Obstacles to organizational agility

- Risk-averse culture not giving people confidence to act
- A lack of clarity vision, roles, & expectations
- Collaboration & teamwork are not seen as important
- Customer centricity not engrained in organisation



The Agile Leader

Obstacles to research agility

- Point on agile journey
- Brief research for insight or direction
- Culture not learning from mistakes, blame
- Stakeholders aligned with process
- Purchasing PO and systems in place
- Confidence in other users especially DIY platforms
- DIY, DIT, DFY right service/tool for job
- Perfection vs 'good enough' 'don't sweat the small stuff'
- Stimulus material format, content, finish, MVI

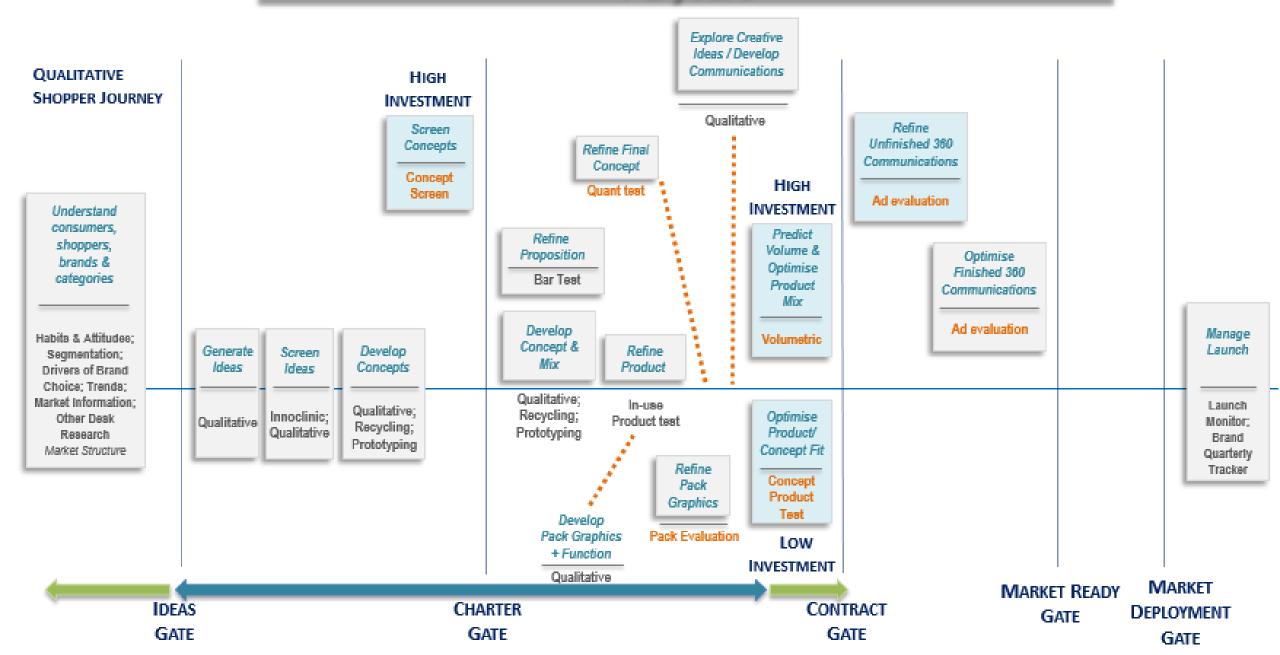


Some considerations to address obstacles



- Stakeholders not engaged kick off, manage expectations
- Communication regular &'push' updates
- Scope creep reference to brief
- Fixed vs growth mindset Change focus during field if possible
- Occam's razor parsimony, storytelling/ visual debrief
- Stage gates process needs to evolve

1-2 years



What we hear a lot

"I don't have time...."

FAST

Optimisation (Custom)

- Comprehensive, visual & in-depth reporting
- Global reach

FASTER

Rapid Results

- Results in several days
- Global reach

The need for speed Solutions fit for purpose

FASTEST

Express

- Results in hours
- Up to 40 markets and adding



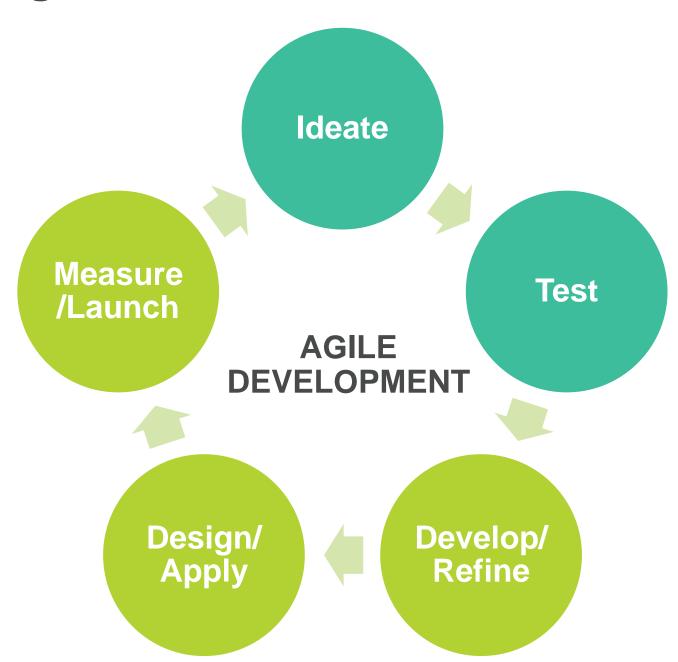


Introducing express by buzzback...

Our fully-automated platform for fastest turnaround (a few hours to overnight).

Methodologies automated for emphasis on speed

Designed for Test + Learn

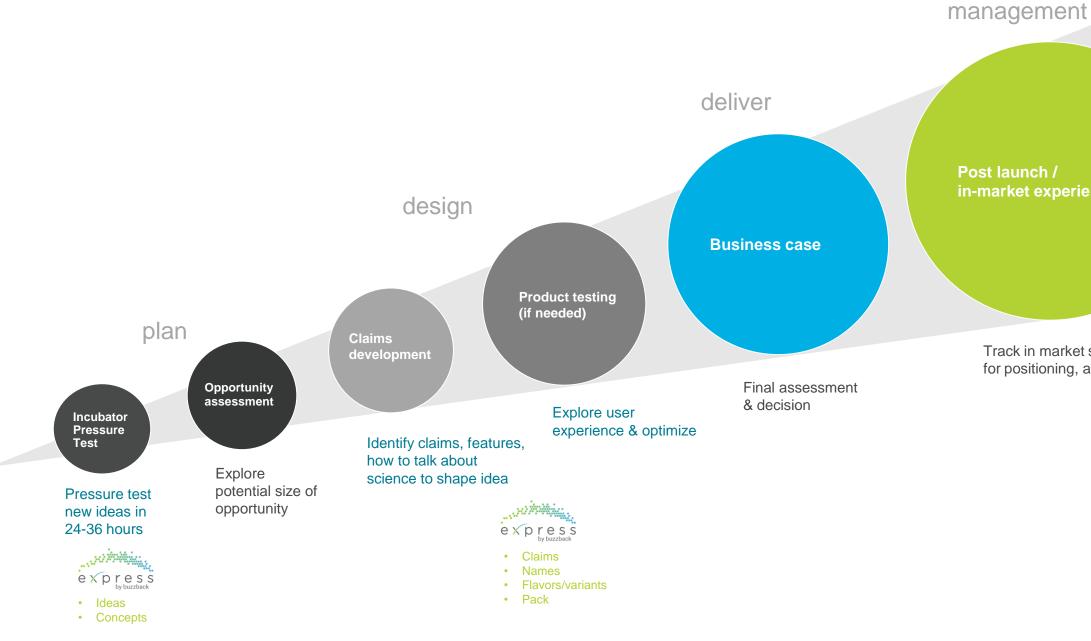


Designed to be agile

based on Google model

- Test variety of items
- Field rapidly
- Determine best/worst performers (& failures)
- Understand what's driving performance
- Refine & test again

Where it fits in your journey



Life cycle

Post launch /

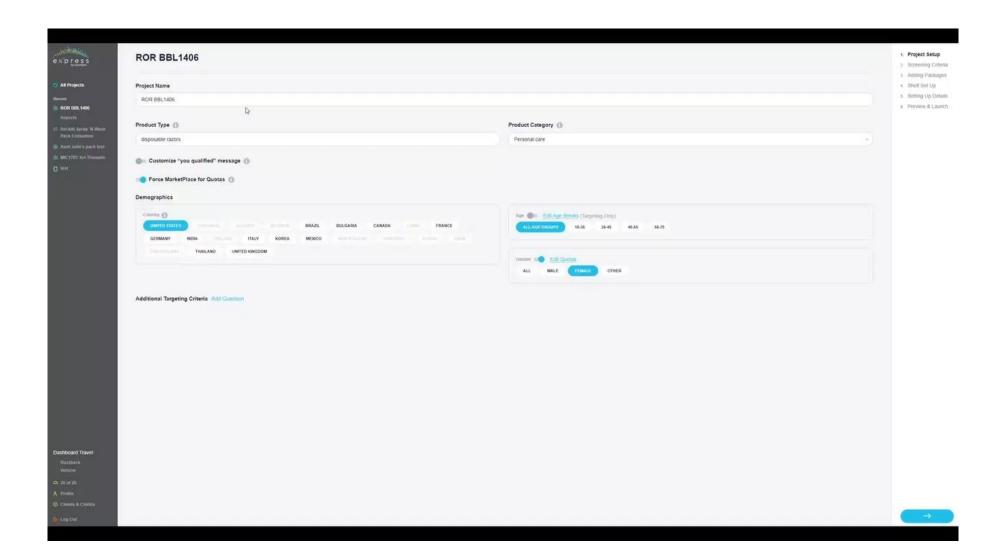
in-market experience

Track in market success

for positioning, activation

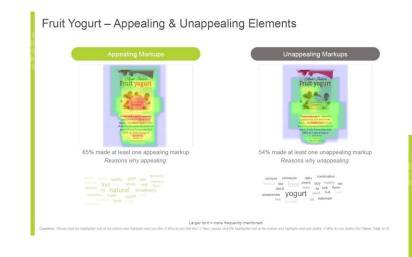


How it works

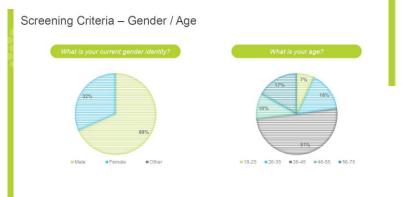


Reporting ready for activation with 1 click





MaxDiff Results Negative Score Net Positive Score -6% 49% 55% Made with Real Fruit Juice -11% 32% 43% Naturally Flavored Naturally Sweetened -11% 29% 40% -15% 27% 42% Made with Real Fruit Puree -16% 20% 36% No High Fructose Corn Syrup -14% 19% 33% No Artificial Flavors -15% 15% 30% Made with Real Cane Sugar -17% 13% 29% Made with 30% Fruit Juice -20% 12% 33% -17% 9% 26% No Preservatives = Indicates claim net score is significantly higher than next claim at 95% confidence



Key Findings

Three ideas particularly stand out, outscoring over half of the concepts on Purchase Interest, Appeal and Relevance:

- Fruit Yogurt
- Organic Just Fruit Jam
- Just Fruit Jam

Middle performing ideas <u>Juicy Juice</u> and <u>Just Fruit Pouch</u> also show some strengths, notably on Uniqueness (also on Relevance for <u>Juicy Juice</u>).

Bottom performing ideas include:

- Hard Candy
- loed Tea
- Ice Cream Syrup

Top ideas are primarily eaten for breakfast.

Overall, the top performers are praised for their natural and healthy ingredients.

All three ideas emphasize the content in fruits, particularly in the product name and visuals on pack. "All fruit." 100% fruit, and "Just fruit" resonate strongly among consumers for Organic, Just Fruit Jam and Just Fruit Jam.

Bottom ideas are all traditionally associated with being unhealthy and consumers find it hard to believe these products can come in healthy options.

Hard Candy also performs poorly on Uniqueness, being outparformed by all other ideas.

The Ice Tea idea fails at generating strong interest as the idea of tea infused with fruits and veggies is too much of a foreign concept for some and others find the packaging tack visual appeal.



4 mini case studies

Naming Pack-cepts Ideas Concepts

Naming

Mondelez, International SNACKING MADE RIGHT

Engage consumers in rapid naming

Billion-dollar leader with a mission around **Snacking Made Right**

Innovation & future hub called SnackFutures

Needed to test names for new CAPAO line of plant-based snacks









Naming Success Story

- Evaluated 13 names
- Identify why names resonating [not] – especially what's driving appeal



Pack development Success Story

Rapid iteration & optimization of packs



We're On a Mission to Bring Sunshine for All®

We deliver high-quality fresh and packaged fruit with positive impact on people, planet and prosperity.

- Identify top pack designs for launch of new kids' & women's products
- 2 rounds total 11 ideas 2 days per round
- 2500+ consumers, 3 markets

Pack development

Rapid iteration of ideas, with agency involvement

Real-time look at diagnostics











Agile innovation process



Team created new ideas



- Explore perceptions, usage & unmet needs
- Gain understanding vs mainstream syrup brands

- Test & optimize
- 2 rounds testing
- Nearly 1000 consumers
- o 15 ideas













Idea ScreeningSuccess Story

General Mills

Making Food the World Loves

- Prioritize top ideas to fill innovation pipeline
- 2 brands total 55 ideas
- 2000+ consumers, 1 market

Idea Screening

Segment Identification

- Rapid collaborative approach & iterative reporting enabled agility
- Two brands running parallel work streams









Our view point on agility

Engage consumers early in journey

Identify who they are, how they live, what they need

Co-create & iterate in context

Move rapidly, select rigorously – learn from failure

Align internally, with cross-functional support









Any questions?

See us at booth 608

Klik with - be entered to win a free Express study

See "Designing research for a mobile-first world" 12:30 tomorrow

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