Will you Accept the



An Innovator's Look at Deprivation Challenges Like Dryuary



Quirk's Chicago

April 2022

Would You Rather...

Be able to taste colors or see smells?

Get a paper cut every time you turn a page or bite your tongue every time you eat?

Live in a world with no mac and cheese or a world with no pizza?

The Idea of Giving Something Up Isn't New, However...



Social Media Being part of a group

Accountability Friends/Family Affirmation

Scaling back/ac a "mode is the ke back/adopting a "moderation is the key" approach

GAVE UP DR. PEPPER FOR

Control Pandemic made us wanting more



insights NoW

Self-Deprivation: Voluntary denial/suppression of one's own interests or desires

chal·lenge

- A call to take part in a contest or competition, especially a duel.
- A call or dare for someone to compete in a contest or sport.
- Short-lived not necessarily meant to be a permanent alteration

Resolution

- A firm decision to do or not to do something.
- Long-term with the intent of a long-lasting effect.





What is the Self-Deprivation Journey?

EASY, THIS YEAR WE ARE GOING VEGAN!





O BUT YOU'VE ALREADY LIVED THE VEGETARIAN LIFESTYLE FOR YEARS! IM A VERACIOUS MEAT EATER ...

PAST CHALLENGES - VEGETARIANISM

NO SNACKING, PRINK ONLY WATER

EXERCISES EVERY DAY

I'M TOTALLY FULL OF WILLPOWER

GIVE ME MORE!



YOU'RE SUPPOSED

TO BE RESISTING

THE SUGAR.









Intentional
Disruption and
Seizing on a
Disruption

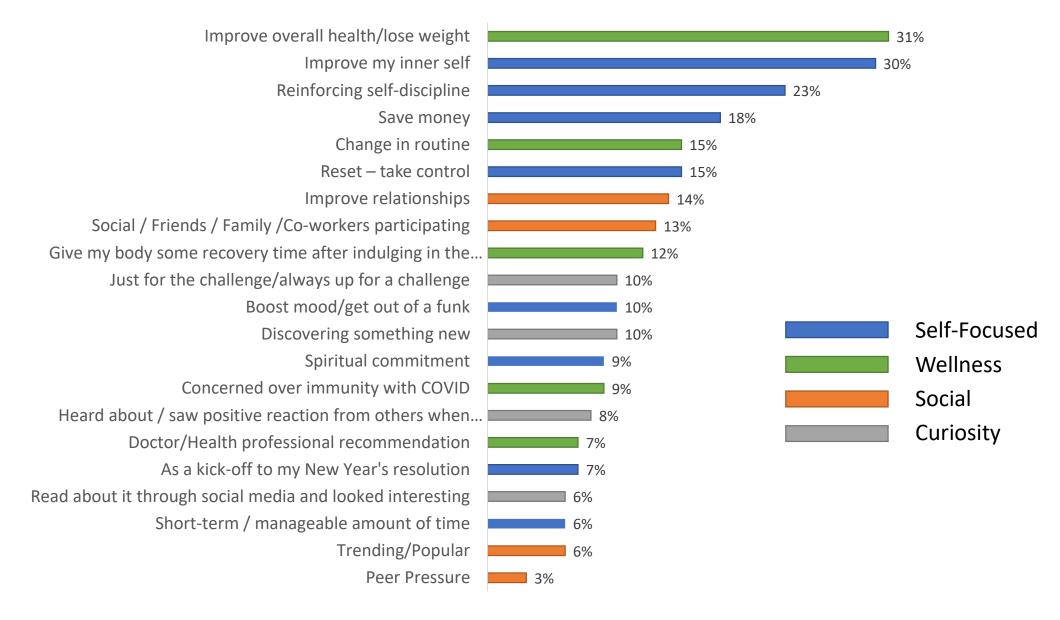


Keurig introduced a new platform to consumers that disrupted the frequent coffee making routine.



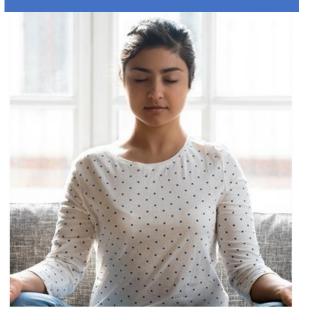
Peloton grew tremendously during the peak of the pandemic and also inspired "me, too's" Considerations for Selecting the Deprivation Challenge



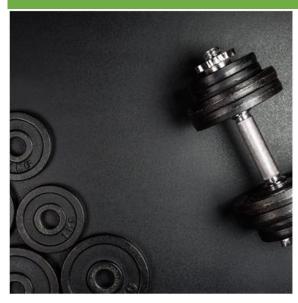


Decision Drivers

Self-Focused 81%



Wellness 48%



Social 34%

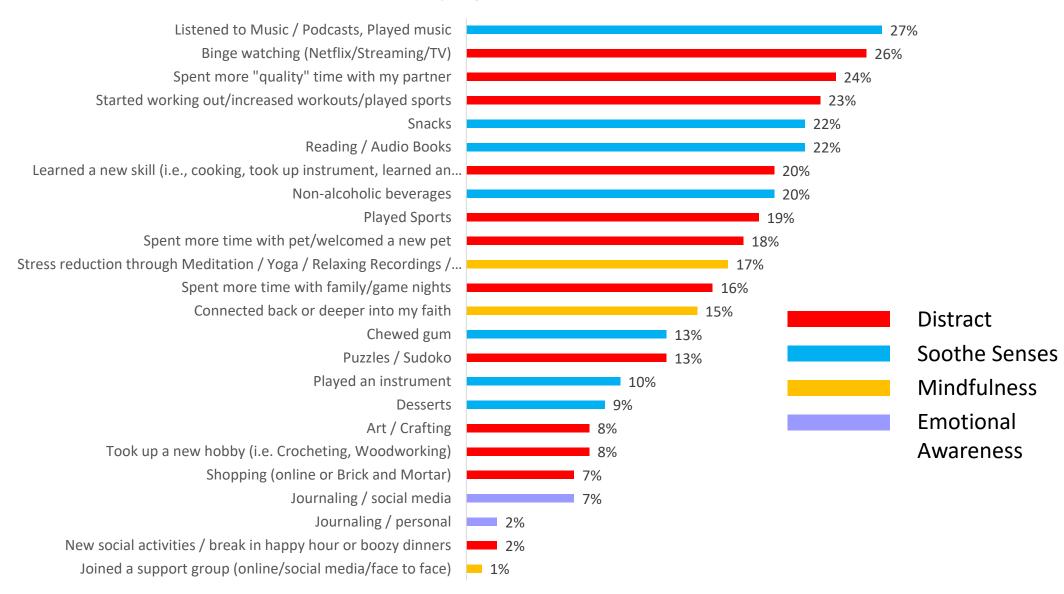


Curiosity 29%



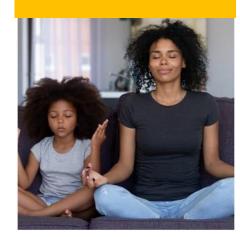
It Takes More Than Willpower

Coping Mechanism



Distract 78%

Mindfulness 22%



Soothe Senses 61%



Emotional
Awareness 7%

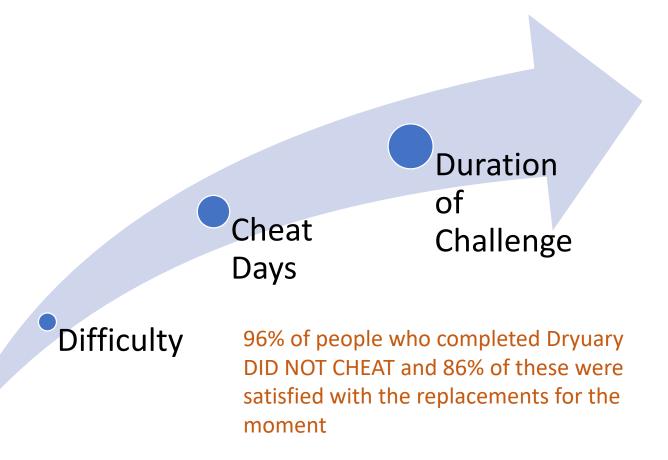


Making it Work

Making it Relevant

Get on the List

Let's do a Deeper Dive on Coping and Difficulty of the Challenge





Dryuary Pain Points Along the Way...



Relaxation/Unwinding

Social (Something to look forward to)

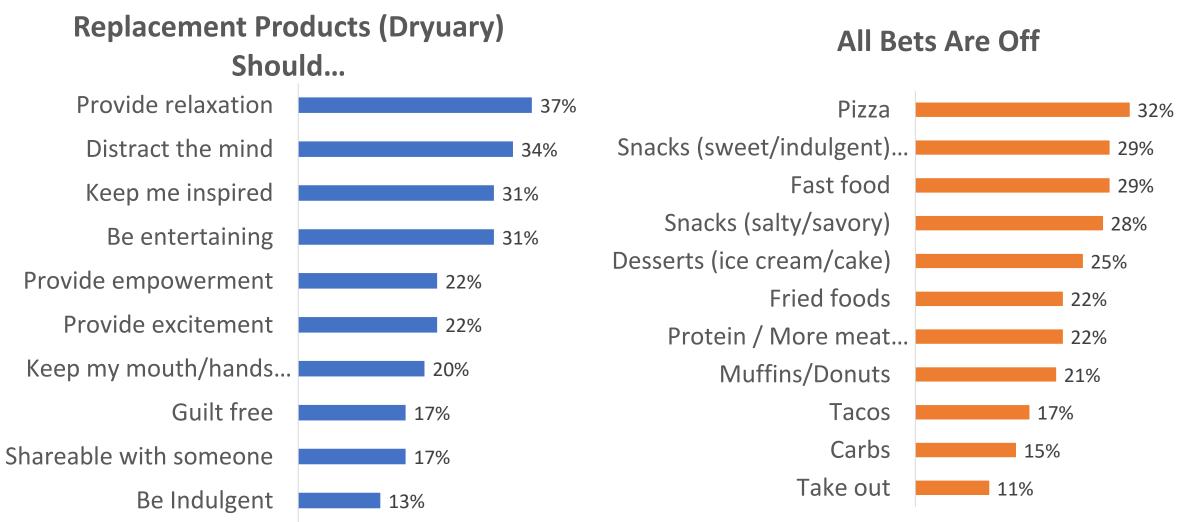
Entertainment

The product itself



S-U-CC-E-SS

What does a successful replacement or alternative need to do? What does it look like?



SENSORY O MARS WRIGLEY



The Solves for the Disruption of the Challenge can Become Routine

86% of Dryuary challenge participants said they would <u>adopt</u> a new lifestyle and use their alternative activities/food, beverage choices or <u>incorporate</u> those alternatives into their routine.

"You'll never change your life until you change something you do daily.

The secret of your success is found in your daily routine."

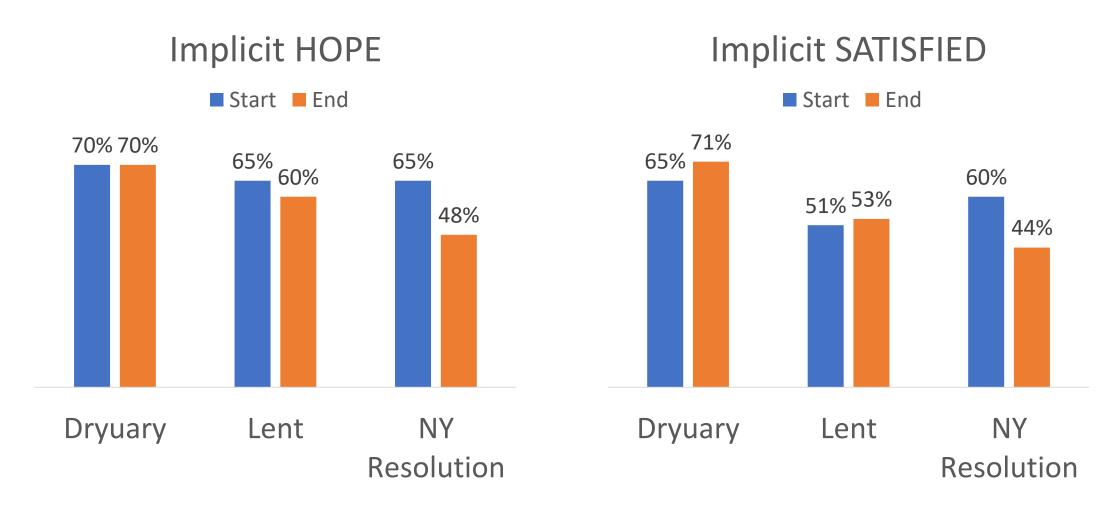
John C. Maxwell

Make it Emotional

- Products are only successful when they can trigger the specific intended emotions. We know that understanding the emotions elicited by specific sensory experiences improves product design. It ensures the product is custom fit.
- How can we use emotional insights to connect products better or innovate for the challenge journey?



Shorter Challenges More Likely to Maintain Emotions





Emotions: Dryuary

Start

Pure, I wanted to improve my soul and spirit, Calming.



I felt a sense of personal peace when I decided to do it.

Finish

I was proud of my accomplishment. My life is full of a different mood



I felt empowered and on top of my doubts. I have the ability to take on anything.

Emotions: Lent

Start

Cheery, Hopeful, Calm & Peaceful



I have a sense of clarity and taking on something new, while being open to it. That I'm on a path to living my fullest life.

Halfway Through

It feels slow, not committed – crawling.



While this caterpillar is hopeful that he will soon be a butterfly, I'm hopeful to finish the Lenten season strong and maybe changed for the better as well!

Emotions: New Year's Resolutions

Start

Excited. Jump to the new sign and start to renew my life, free and able to conquer anything that comes your way.



I feel a sense of clarity and taking on something new, while being open to it. That I'm on a path to living my fullest life.

Three Months In

Unenthused, losing the focus and hope and concentration.



I feel like I'm underwater. I'm on a path looking for success, but unsure of how and where to look for it. Fear that I may fail at the things I need the most. Suffocating because some days I feel non-existent.

How Can Brands Help?

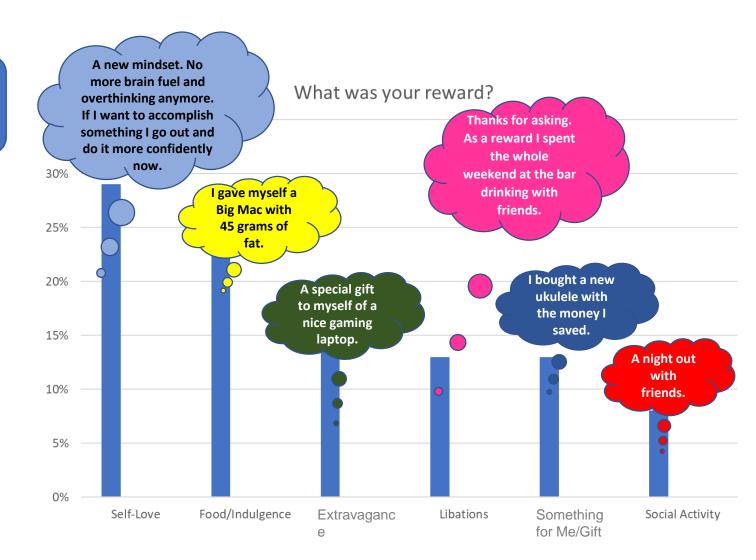
- The opportunity lies in how to message your product or brand by reinforcing those positive emotions to support success and potentially adopt or incorporate the new routine.
- Focus on providing satisfaction and confidence, when inserting your product into the challenge moments.
- To adopt your product and change the routine - Don't lose that Loving Feeling.



Make It Rewarding

"Did you reward yourself for what you completed of the challenge?"

55% of Dryuary participants used a reward 60% NYR Participants used a reward





Opportunity: It's All About the Perspective



The real pain-point for self-imposed/deprivation challenges is not about giving up **just** the product but giving up the **MOMENTS** it's used in.

- Takeaway: The job to be done is not about replacement but rather providing a solve for the moment
- Takeaway: The replacement must meet the moment

People are disrupting themselves and in **SEEKING MODE** throughout the challenge

 Takeaway: Great opportunity for brands as you have increased opportunity to get into their consideration set at multiple moments

Replacements are not singular/consistent throughout the challenge

- Takeaway: Multiple use opportunities for your products can lead to adoption into their routine once the challenge is over
- Takeaway: Alternative products that help distract or provide entertainment are your way in to trial and prolonged use postchallenge

Challenge participants **MAKE ALLOWANCES** and partake in off-limit or limited food selections during this disruption. Guilty labels are dropped.

Takeaway: Reframe current product portfolios, it's PERSPECTIVE

The Challenge is now yours, should you choose to accept it!



insights NOW



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