AGE OF ENDATHS REIGN MAKERS' NEXT CHAPTER

BDG

IN 2018, WE IDENTIFIED REIGN MAKERS, **AN INFLUENTIAL** COHORT OF GEN



Reign Makers are the THINKERS & ACTIVISTS

of their generation—individuals who have volunteered in their community, participated in a political rally, made a donation to a cause, wrote to their representatives, or championed their

INDIE KINGS AND QUEENS AMERICAN DREAMERS



FREE RADICALS CHALLENGERS

STRONG

PATRIOTIC ACTIVISTS

TRUTH-SEEKING

TRADITIONAL(ISH)



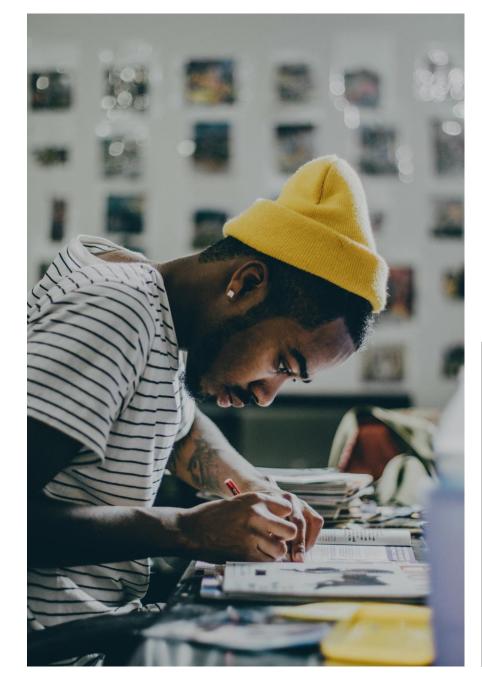
BE SERIOUS, TAKE ACTION



HAS HAPPENED

BUT A LOI

So, we checked in to see how the last two years has changed young Americans' attitudes. What we found is that young Americans are very much living in the AGE OF EMPATHY: a society rooted in human connection





METHODOLOGY

- 20 "PROCLAMATION OF CHANGE" WRITTEN PROJECTS
- ART IN PROTEST COMPETITION
- 1,500-PERSON NATIONALLY REPRESENTATIVE STUDY AMONG 18-34 YOs



Gen Z's Savior Complex



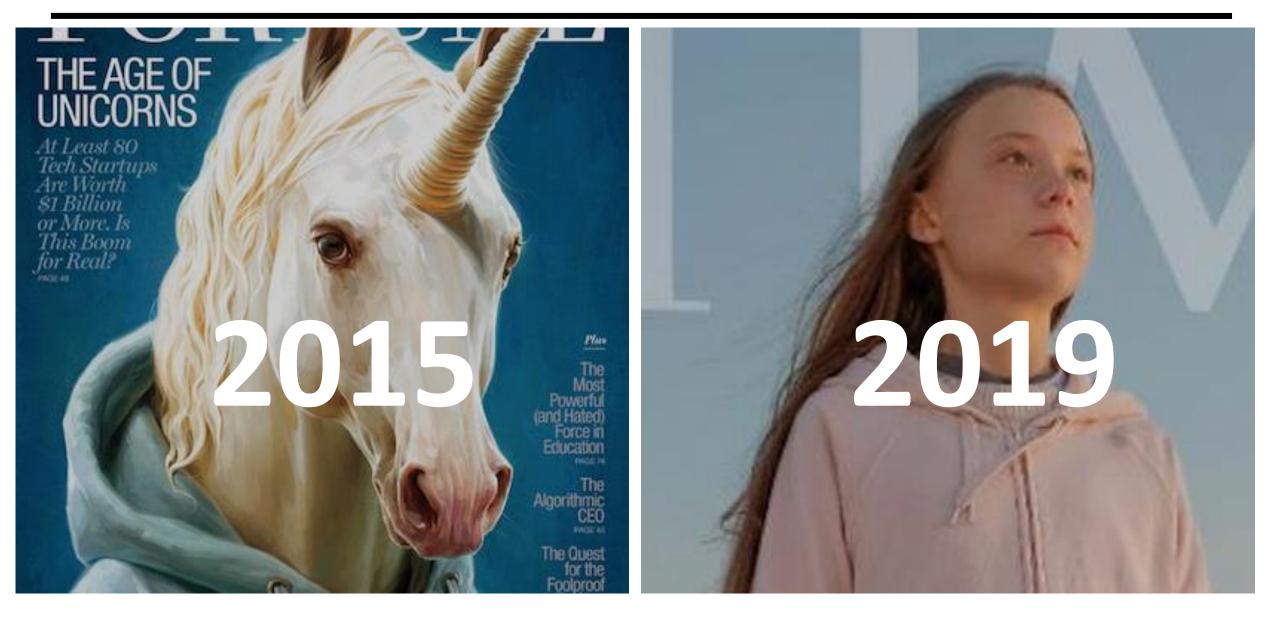
MOVE OVER **MILLENNIALS: ZS WILL** CHANGE THE COMARENEX



THE LATEST GEN Z SAVIORS



UNICORN CULTURE





POLITICS AS USUAL

2%

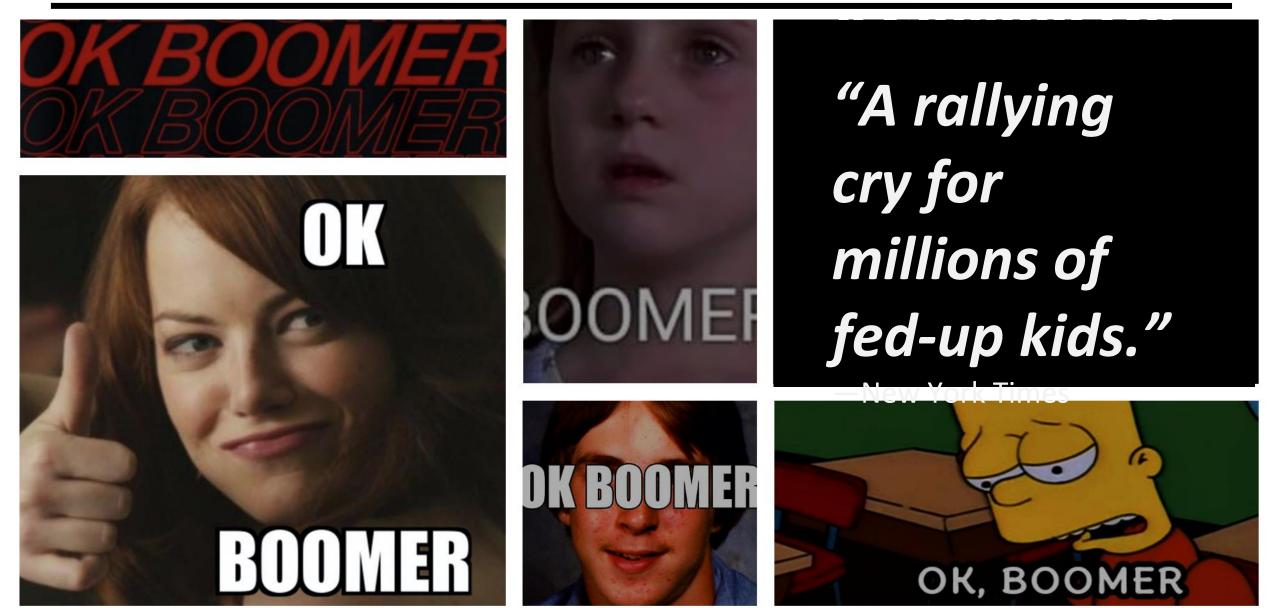
of global parliamentarians are under the age of 30, even though in a third of countries the qualifying age to run is 25

19%

are women

"It's either the world is going to end, and I'm going to sit here and read a book. Or I'm going to try my hardest to fix it—I'm going to be a superhero. But the world is the same. It hasn't changed." -Briana, 19, executive of March for Our Lives







The 2020 Emotional Brink

'SAVING THE WORLD' GOT REALLY REAL IN 2020

were directly impacted by the events of 2020

79%

say they have no idea what life will look like *next month* Leading up to 2020, young people were already championing social change. Today the intensity for change has reached fever pitch: The global pandemic and BLM protests have rocked the world, a recession is looming, education is in limbo and the presidential election is bringing four years of divisive politics to a head.

-Kelly, 24, Brooklyn, NY

THE EMOTIONAL BRINK

STRESSED DEPRESSED **BURNT OUT** DISCONNECTED **OFF-BALANCE** NOT MYSELF

DAZED & CONFUSED

50%

I need direction right now

50%

I need a distraction right now

Match.com Video

BRAND EXAMPLE: THE 2020 EMOTIONAL BRINK

MATCH.COM When Satan Met 2020

5

MENTAL HEALTH AT THE FORE



MENTAL HEALTH IS THE TOP ISSUE FACING REIGN MAKERS



IT'S ALSO THE LEAST DIVISIVE



Age of Empathy

EMPATHY IS A CULTURAL CRY FOR HELP



FROM UNICORNS TO UNITY

61%

say **empathy** is more powerful than **action**

UNITY

Is the **best way to create positive change** according to Reign Makers —beating out "youth," "creativity," and even "access" 75%

prefer **compassion culture** to Cancel Culture (25%)

INDIE THINKERS



INDIE 49%

RIGHT 31%

THE AGE OF EMPATHY IS A **CULTURAL RE-**CALIBRATION

Many "ages" have moved us forward—the Industrial Age, Machine Age, Atomic Age, Space Age and most recently the Information Age. But the Age of Empathy will be the first that is decidedly human rather than technological, marking an entirely new metric for progress and style of leadership. And Reign Makers are at the fore of it.

THE NEW CONNECTIVITY

53%

This is the **Age of Empathy** the future depends on **emotional intelligence**



This is the **Age of Information** the future depends on **technological advancement**

CONNECTION OVER CONNECTIVITY

87%

of Reign Makers say they are nostalgic for at least one aspect of the predigital era LIVING IN THE MOMENT Rather than documenting my life

OLD-SCHOOL DATING Courtship in the real world, not on Tinder

SERENDIPITY & SURPRISE Running into a friend, getting caught in a rainstorm, etc.

MODESTY No more selfies please!

MEMORY Remembering a good friend's number, or directions

THE LIBRARY Google is just too exhaustive

Drivers License Video

NYLON

OLIVIA RODRIGO

IT GIRL

OLIVIA RODRIGO ON 'DRIVERS LICENSE,' TAYLOR SWIFT, AND WHAT COMES NEXT

LAUREN MCCARTHY

MENU



Reign Makers in the Age of Empathy

TRUTH IN THE GREY

The New Cornerston

es of Leadership

CK THE CISTEN

NEW COMFORT ZONES

ALTERNA

ACTION

INTERSECTIONALITY OF ISSUES

INTERSECTIONALITY OF ISSUES

Reign Makers are taking a holistic approach to issues.

"Being actively anti-racist is important, but it is not enough to just be actively anti-racist. You must be actively anti-sexism, actively anti-homophobia, actively anti-transphobia, actively anti-capitalism, actively anti-Christian hegemony: you must actively be anti-oppression. That is the only way true change can transpire."

-Claude, 20, New Orleans, LA

84%

of Reign Makers agree, "I believe all issues are intersectional."

'INTERSECTIONALITY OF ISSUES' IN POP CULTURE



NEW COMFORT ZONES

Reign Makers are actively questioning their privilege, beliefs and actions.

"Creating norms around consent pushes people to safely step beyond their comfort zones and embrace newness and difference."—David, 29, Oakland, CA 82%

of young people have had an uncomfortable conversation about a political or social issue with friends or family

'NEW COMFORT ZONES' IN POP CULTURE



TRUTH IN THE GREY

Reign Makers are more moderate than they've been portrayed.

"As soon as somebody says something about guns, it's like either you want to own an M16 or you want to take all guns away from everybody. There is absolutely no nuance between nothing and everything. There's no grey area on these issues. And that's a problem because all solutions start somewhere in the grey." — Ari, 19, Washington, DC

#1

Gen Zs are most likely to be registered Independent (49%) vs. Democrat (43%) or Republican (31%)

'TRUTH IN THE GREY' IN POP CULTURE



ALTERNATIVE ACTION

Reign Makers are using art to communicate their causes across cultures.

Vietnamese artists Ali and Isabel won our "Art in Protest" competition with the film "Hope," which shows the power of art to champion causes half a world away. On the film they say, "Hộp(e) is a short film about the importance and the beautiful art of listening."

of Reign Makers say "Art in Protest" is a more powerful way to do good than "March in Protest"

Worldz 2 Video

'ALTERNATIVE ACTION' IN POP CULTURE





Final Thoughts

KEY BRAND TAKEAWAYS

MAKE SURE NOT TO TOKENIZE YOUNG PEOPLE AS SAVIORS They are stressed and looking for brands to help champion their causes UNITY, EMPATHY AND INCLUSIVITY ARE MESSAGES THAT WILL RESONATE

Reign Makers are looking for brands that can strike common ground

COMFORT ZONES ARE BEING REASSESSED.

Like young people, take a fresh look at your brand, voice and messages—are they in sync with the Age of Empathy? DON'T OVERCORRECT, RECALIBRATE. Take your time to understand the nuances—don't become a cliché.

HUMAN CONNECTION IS KEY.

Dimensionalize how your brand connects through art, representation and small moments of positivity.