

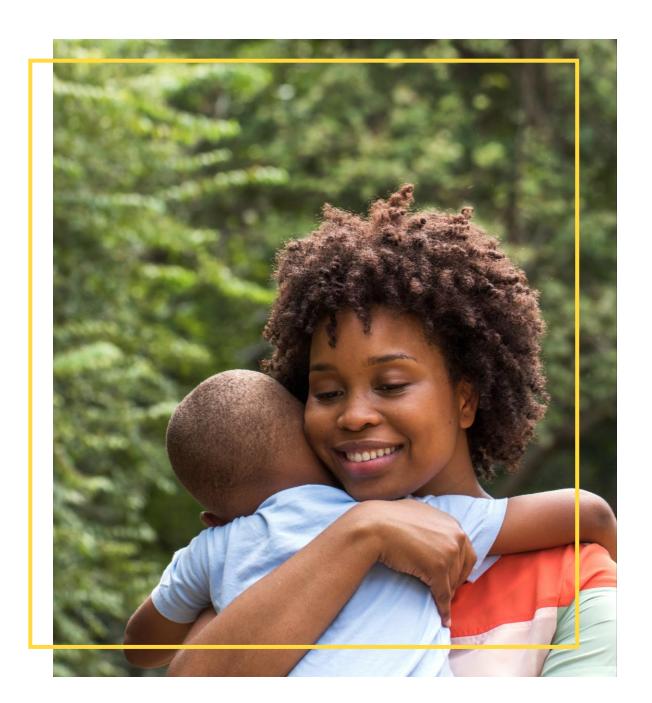


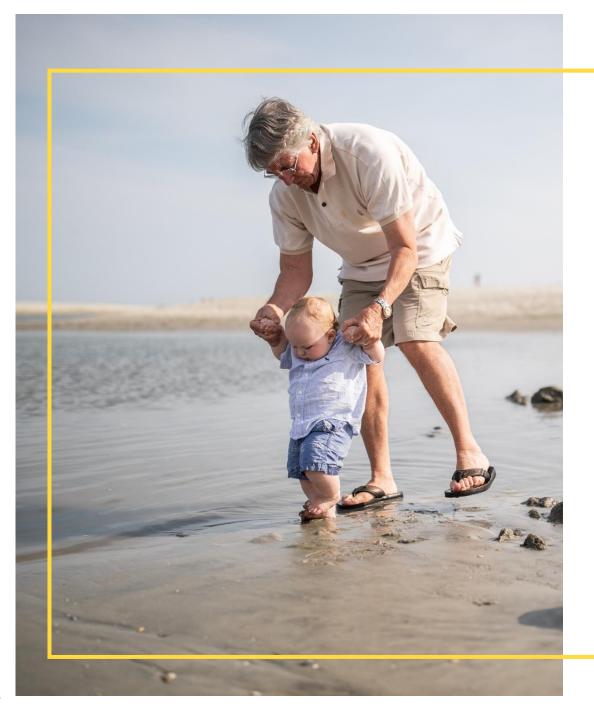
SMARTY PANTS

curious minds. clever solutions.

#### WHO WE ARE

**SMARTY PANTS** is a boutique research & strategic consulting firm that excels at delivering breakthrough youth & family insights that spark innovation & activation. We take a lifestage approach to unearth leverageable insights.







#### A GROUNDBREAKING STUDY OF THE DAILY LIVES OF AMERICANS AGES 2 TO 92

- 24 HOURS OF DIGITAL & IN-PERSON OBSERVATION
- 5,552 PEOPLE COMPLETED ONLINE DIARY
- 130+ ACTIVITIES TRACKED
- **40+** PHOTO DOCUMENTARIES ACROSS AGES
- **10** QUALITATIVE GROUPS WITH LIFESTAGE

**COHORTS** 



#### **MEET JAMES**

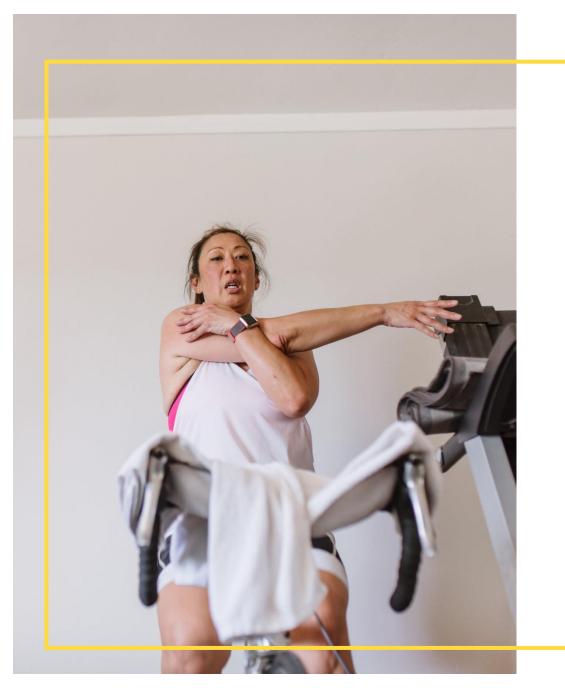
2-YEAR-OLD, OH











#### **MEET VIVIAN**

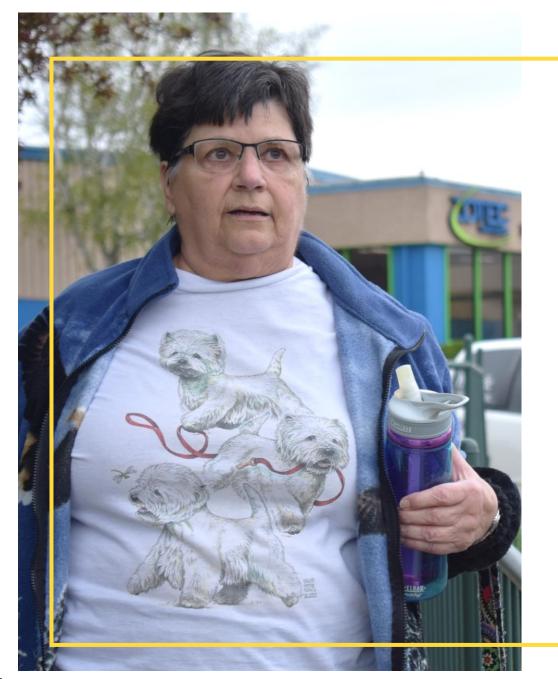
50-YEAR-OLD, CA











#### **MEET NORMA**

74-YEAR-OLD, IN













Where people ARE on life's journey guides their identity, what they value and how they behave





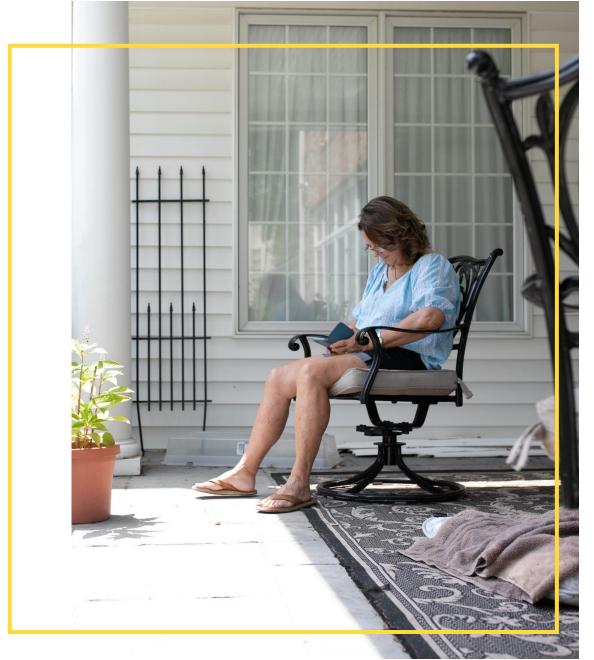
## AGE IS JUST A NUMBER





# GENERATIONAL FRAMEWORKS ARE FLAWED

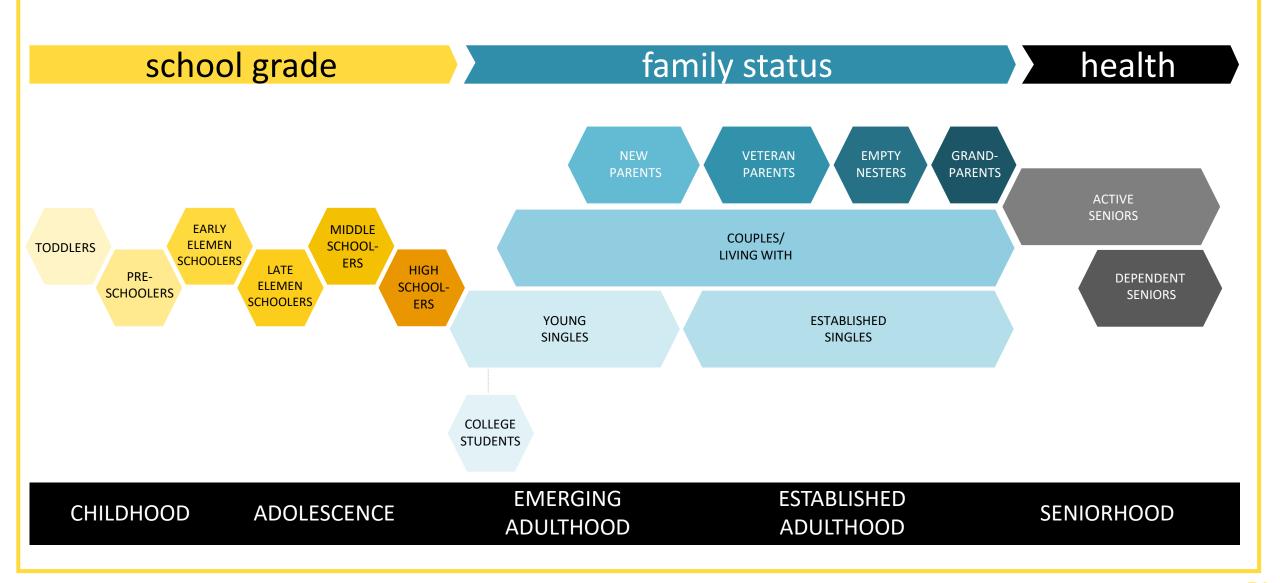
### **A LIFESTAGE** MODEL IS MORE MEANINGFUL



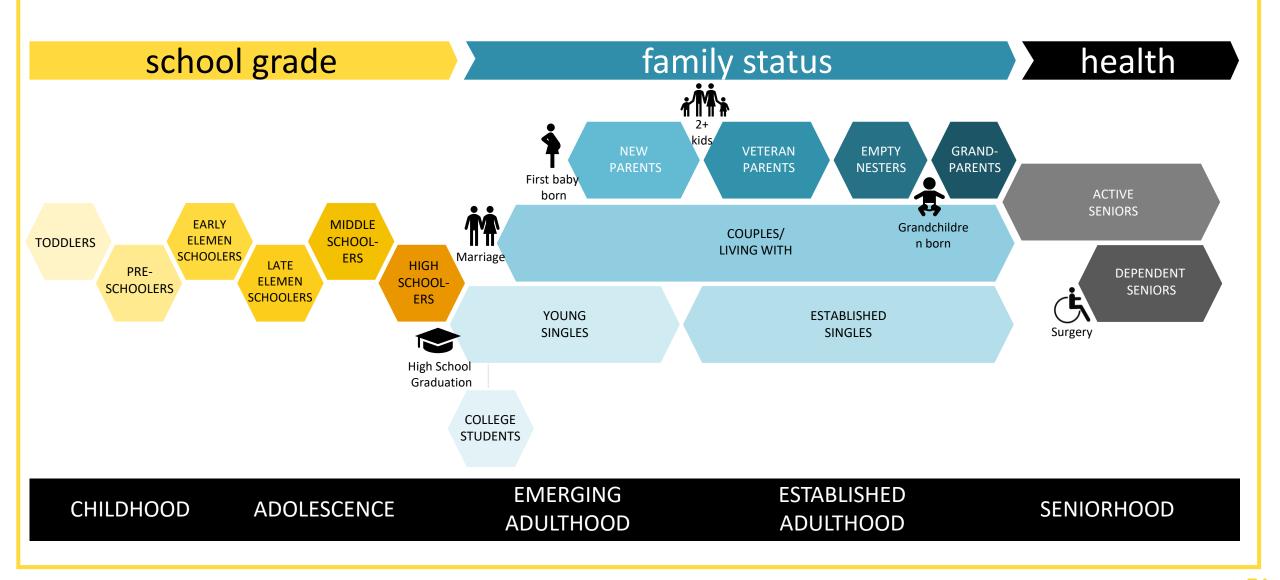
#### THREE PRIMARY VARIABLES DRIVE

#### LIFESTAGE **Grade** defines life stage Body/health define life stage Family status defines life stage health school family **EMERGING ESTABLISHED** CHILDHOOD ADOLESCENCE **SENIORHOOD ADULTHOOD ADULTHOOD**

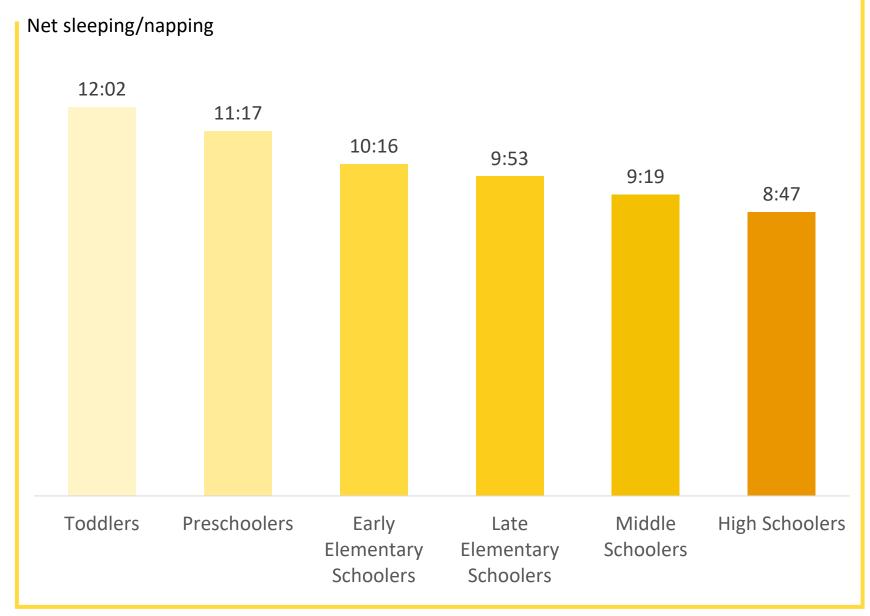
#### 15 UNIQUE LIFESTAGES



#### MILESTONES MATTER



#### THE EVOLUTION OF SLEEP

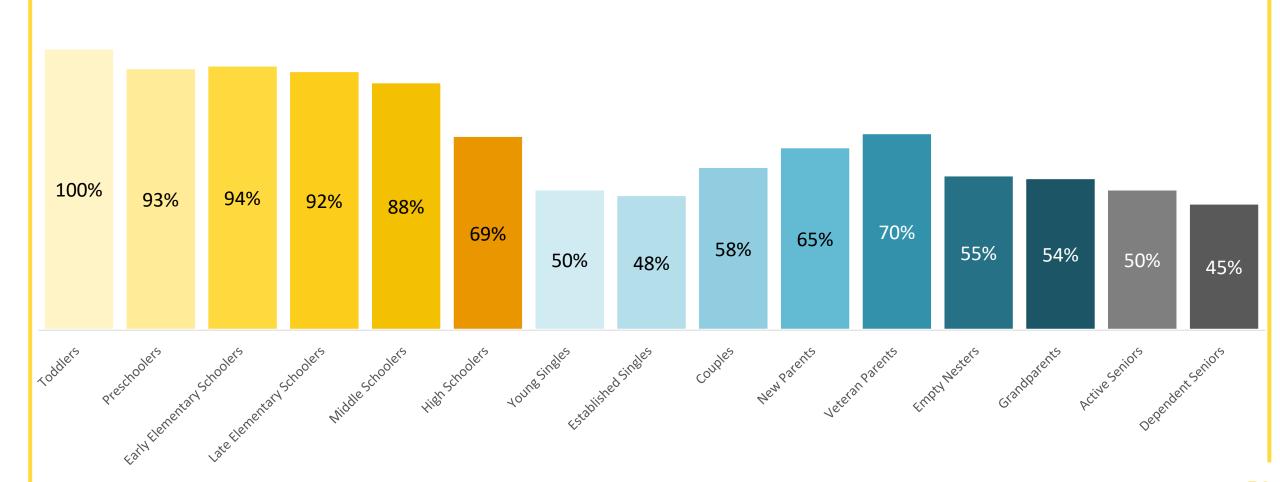


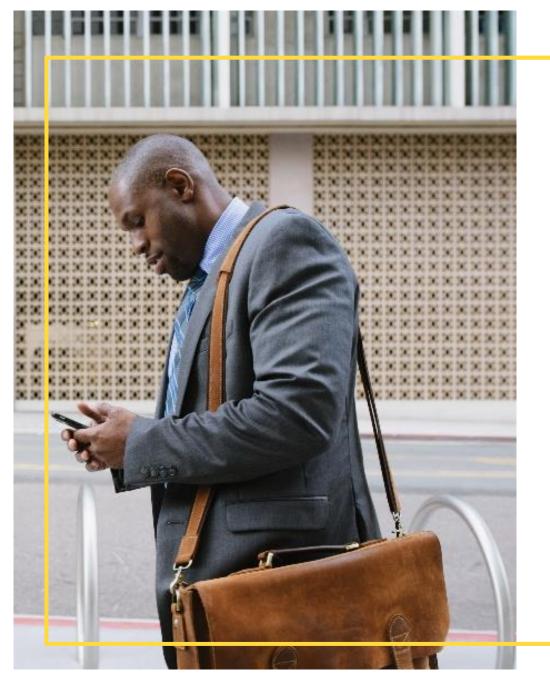




#### PARENTHOOD PROMPTS EARLIER BEDTIMES

% who go to sleep before 11pm on weekdays





#### **MEET ANTHONY**

40-YEAR-OLD, GA

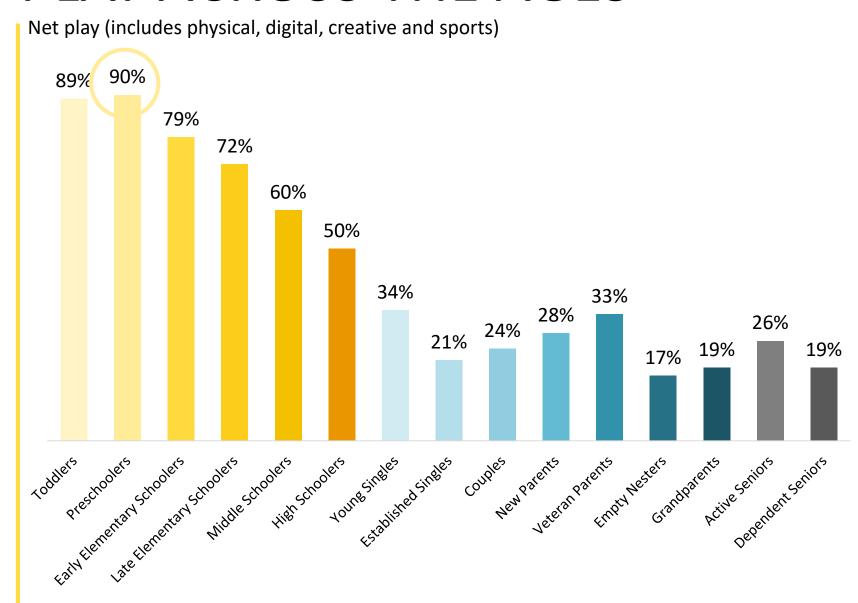








#### PLAY ACROSS THE AGES



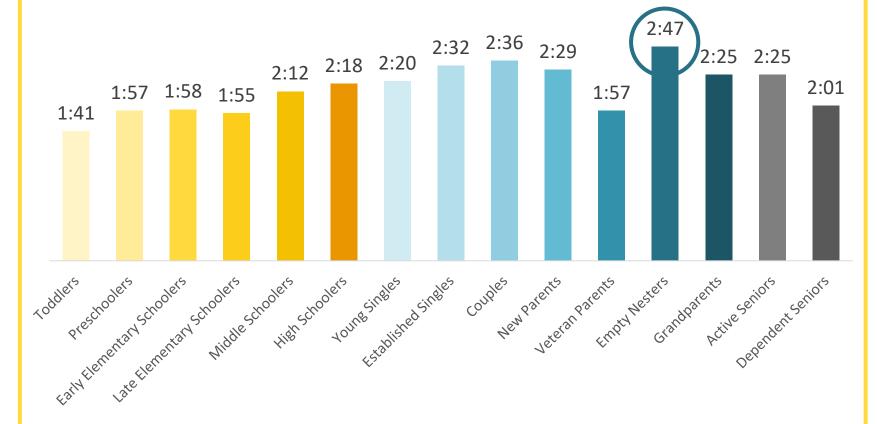




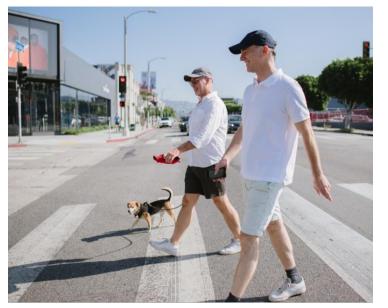


#### **EMPTY NESTERS MOST SOCIAL**

Net socializing in person (includes at someone's home, group/club meeting, other location)

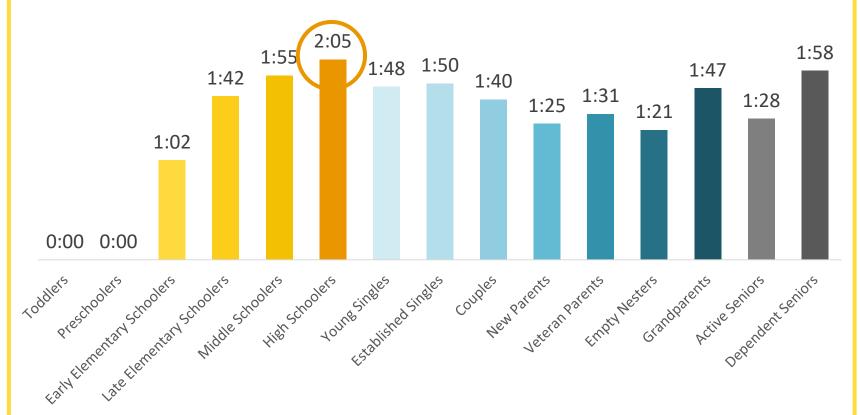






#### TEENS TOP DIGITAL

Net socializing through technology (includes video chatting, talking on phone, texting or wing post not not have all the calmedia, emailing, socializing through other tech)



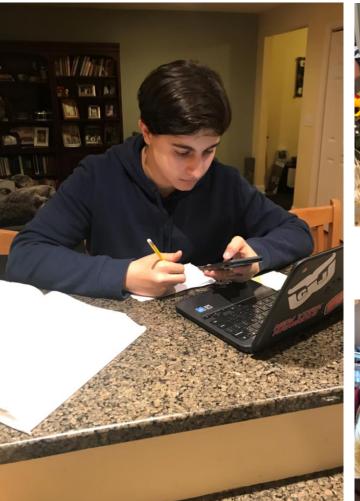






#### **MEET JONATHON**

15-YEAR-OLD, CT

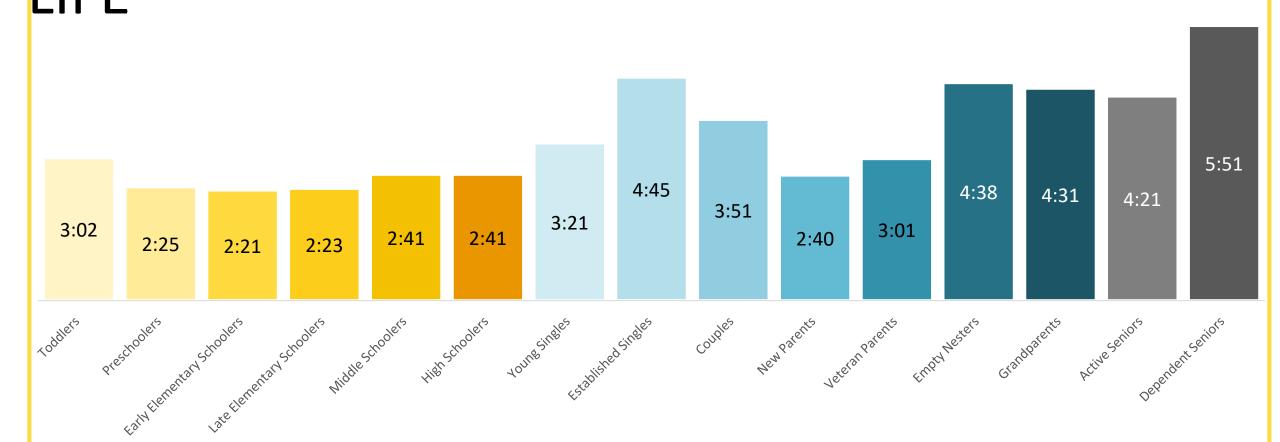






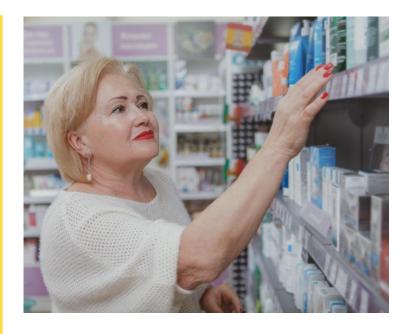
#### SCREENTIME PEAKS AT END OF

Net watching content on a screen (includes short videos clips and live, recorded and (paid and free) streamed shows and movies)



#### SENIOR SHOPPING PATTERNS

Net shopping (includes online, grocery store/supermarket, mall/shopping center, mass retailer, other physical stores) 29% 28% 26% 25% 25% 22% 21% 20% 21% 21% 19% 19% 19% 17% 17% 15% 15% 12% M-F Sa-Su Couples Grandparents Young Singles Established **New Parents** Veteran **Empty** Active Dependent Seniors Singles **Parents** Nesters Seniors





#### **MEET JUNE**

96-YEAR-OLD, NY







#### TAKEAWAYS FOR INSIGHTS PROFESSIONALS

- COMPLEMENT QUANTITATIVE NUMBERS WITH QUALITATIVE ELEMENTS WHENEVER POSSIBLE.
- KEEP IN MIND THAT LIFE'S PATH IS NOT A LINEAR PROGRESSION BASED ON AGE.
- EXPLORE CONSUMER ATTITUDES & BEHAVIORS WITH A LIFESTAGE LENS.
- RETHINK TARGETS/RECRUITS THAT ARE SOLELY ANCHORED IN DEMOGRAPHICS.
- INTEGRATE LIFE'S JOURNEY INTO MARKETING FRAMEWORKS AND RESEARCH ENDEAVORS.



#### THANK YOU!

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