# From order taker

# \* strategic partner

PepsiCo's insights evolution





### Your speakers



#### Julia Franco

Chief Customer Officer

Ζαρρί



#### Kate Schardt

VP, Global Insights Capabilities and Partnerships





Get our connected insights framework



#### **Connected insights framework**

	LEVEL 1	LEVEL 2	LEVEL 3
Level of insights	Disconnected	Fragmented	Connected
Role of insights	Order-takers	Advisors	Strategic partners
PEOPLE	Individuals	A team	A function
	Reactive	Proactive	Collaborative and assertive
PROCESS	Ad hoc projects	Separate programs	Systematized
TECHNOLOGY	Seldom or never	Often	Always
	Decentralized	Shared	Centralized
DATA	Disconnected	Siloed	Connected
	Point-in-time impact only	Partial access	Democratized
CONSUMER	Consulted occasionally	Involved on a recurring basis	Integrated on an ongoing basis

Ζαρρι

LEVEL 1

## Level 1: 2017 Order-takers

Level of insights	Disconnected
Role of insights	Order-takers
	Individuals
PEOPLE	Reactive
222222	
PROCESS	Ad hoc projects
	Seldom or never
TECHNOLOGY	Decentralized
	Disconnected
DATA	Point-in-time impact only
CONSUMER	Consulted occasionally

LEVEL 2

# Level 2: 2020 Advisors

Level of insights	Fragmented
Role of insights	Advisors
PEOPLE	A team
	Proactive
PROCESS	Separate programs
	Often
TECHNOLOGY	Shared
DATA	Siloed
	Partial access
CONSUMER	Involved on a recurring basis

Zappi Confidential & Proprietary Information

LEVEL 3

# Level 3: 2023 Strategic partners

Level of insights	Connected
Role of insights	Strategic partners
	A function
PEOPLE	Collaborative and assertive
PROCESS	Systematized
	Always
TECHNOLOGY	Centralized
DATA	Connected
2.00	Democratized
CONSUMER	Integrated on an ongoing bas

### Want to move from order taker to strategic partner?

Learn how in **Zappi x PepsiCo's** upcoming book

#### The Consumer Insights Revolution



Steve

Phillips

CEO, Zappi





**Ryan Barry** President. Zappi





SVP. Chief Consumer Insights Officer, PepsiCo

Kate Schardt VP. Global Insights Capabilities & Partnerships, PepsiCo



#### zappi

### Visit booth 514!

To enter for a chance to win an early edition hardcover copy of *The Consumer Insights Revolution* and other fun prizes!



Zappi Confidential & Proprietary Information

**Questions?** 



Zappi Confidential & Proprietary Information

### Sign up for our FREE LinkedIn newsletters





# Thank you

