# **HYBRID METHODS**

#### SUPERCHARGING YOUR QUAL RESEARCH

MARCH 3<sup>RD</sup>, 2020

QUIRK'S BROOKLYN BOOTH #306



**INSIGHTS TECHNOLOGY** FEEL. CONNECT. SHARE.

# RAY FISCHER AHA! CEO

Native Detroiter

Pepsi brand manager in 90's

Technology Immersion '98-'02

Online Qual Pioneer 2005

Launched Aha! in 2012

Zoom's <u>1<sup>st</sup></u> Global Integration Partner 2019







# Face-to-Face & Online Qual Go Together like *Rock 'n Roll*



# WHAT'S CHANGED?

#### **TECHNOLOGY**





# AGENDA 5 CREATIVE APPROACHES

Digital Ethnography followed by a Webcam IDI

A combination of Pre-IDI, an Online Study, and Post-IDI

Webcam Concept Testing

Webcam and Projective Exercises

Online Homework preceding Focus Groups



## DIGITAL ETHNOGRAPHY FOLLOWED BY A WEBCAM IDI



## **ONE** DIGITAL ETHNOGRAPHY FOLLOWED BY A WEBCAM IDI

Allows you to get the depth of asynchronous online

- 3 to 5 day study with 30-45 minutes of engagement

And probe deeper with your best respondents in Live Webcam IDI

- Pick your best 6-10 and do :45-:60 minute interviews

- Probe deeper, get clarification, enhance the connection

- Live video supports your report storytelling



#### **ONE** DIGITAL ETHNOGRAPHY FOLLOWED BY A WEBCAM IDI





Protection of the section of the program of the program of the section of the sec

An Aging Story Newsja on af de Deve til folke gan andre be par way Inde funderen 2

ong Gerbiens. This of lower magney stop alone and her her her in statistics or it to used it does it how the belonging thick over the exactly failed is come as well called an exact a single exactly define the company of the best of a maximum control or a call below

# Image: Section 2016 S

ama er Action

All the dort get an using juit instant divided to be set in hance short)
and the instant get and





Live F2F



Multi-Day Asynchronous Digital Ethno

## **ONE** DIGITAL ETHNOGRAPHY FOLLOWED BY A WEBCAM IDI

#### **Best Practices:**

Pick your star respondents

Use video in the asynchronous to vet camera friendliness

Identify the more tech savvy people

Get segment representation

Professionally schedule and incentive appropriately







### TWO A COMBINATION OF PRE-IDI, ONLINE STUDY, AND POST-IDI

Increase respondent engagement

Develop deeper relationships

Stimulate interest in the study topic

Enhance conversation and commitment during online phase

Bring the story home with the wrap-up IDI



## TWO A COMBINATION OF PRE-IDI, ONLINE STUDY, AND POST-IDI



PRE-IDI









**POST-IDI** 



### TWO A COMBINATION OF PRE-IDI, ONLINE STUDY, AND POST-IDI

#### **Best Practices:**

Get personally acquainted with respondents in Pre-IDI

Explain study purpose and objectives in conversational manner

Probe with insider knowledge during asynchronous phase

Fill in the knowledge gaps using the Post-IDI



Leverage relationship to solicit truly candid insights





## THREE WEBCAM CONCEPT TESTING

Respondents <u>narrate</u> their reactions, thought and feelings about Ads, Packaging, Positioning Statements, New Products 3 Options:

- 1. Respondents asynchronously record their review of ideas
- 2. Moderator shares concepts with respondents Live
- 3. Combines 1 & 2 as a process



# THREE WEBCAM CONCEPT TESTING



Moderated Review







#### THREE WEBCAM CONCEPT TESTING

#### **Best Practices:**

Be incredibly clear with respondents instructions

# of concepts per day/interview should be 2 or a max of 3

Do not exceed 30 minutes in asynchronous approach

Follow exact line of questioning for each idea

Use concept rotation to avoid order bias (critical)



# WEBCAM AND PROJECTIVE EXERCISES



#### FOUR WEBCAM AND PROJECTIVE EXERCISES

Live explanations of thoughts and feelings are more natural

- Whether recorded asynchronously or with moderator

Easier for respondents to speak than to type reactions

Inspires more feeling, sharing and connecting

They produce more net content verbally than they would write

Probe as you go in live moderated session



# FOUR WEBCAM AND PROJECTIVE EXERCISES



Projective Journey F2F

Live





### FOUR WEBCAM AND PROJECTIVE EXERCISES

#### **Best Practices:**

Instruct Respondents to Narrate every thought and feeling

Try not to interrupt their stream of consciousness

Only probe when an opportunity arises - don't be compelled

Remember in this technique you are an observer, not the star

Focus on the images or words and the associated emotions



## ONLINE HOMEWORK PRECEDING FOCUS GROUPS



#### FIVE ONLINE HOMEWORK PRECEDING FOCUS GROUPS

Great way to supercharge your groups

Give respondents an individual or social task to complete in advance

Collage, storytelling, social discussion or store trips are ideal

Social exercises allow respondents to know each other beforehand

Video in a store trip or home tour gets you closer to respondents



#### **FIVE** ONLINE HOMEWORK PRECEDING LIVE F2F



Collage





44

-

Unlike 4 C



Live Focus Group



### FIVE ONLINE HOMEWORK PRECEDING FOCUS GROUPS

#### **Best Practices:**

Allow enough time for respondents to complete well in advance

Use homework to disqualify any duds

Share the exercises with clients beforehand, allow backroom access

Consider, if appropriate, sharing the assignments with the whole group

In social activities discourage any flirtation amongst respondents







#### FINAL THOUGHTS

F2F and Online work great in tandem

**Combined they address the range of client preferences** 

Leverages online tech capabilities with the humanity of F2F

Ultimately inspires a deeper and more engaged respondent

Delivers a more powerful story and stimulus for your report





