



### Your participants are your most valuable asset... Are you wasting their time and yours?

Quirks London May 4, 2023

# Last day, last session...



### What you'll learn...

Designing a qualitative research experience that makes your consumers eager to attend ....and your client's proud to be a part of.

The importance of setting the right expectations with your recruiter.

The importance of stimulating and maintaining participant engagement before, during, and after your fieldwork.

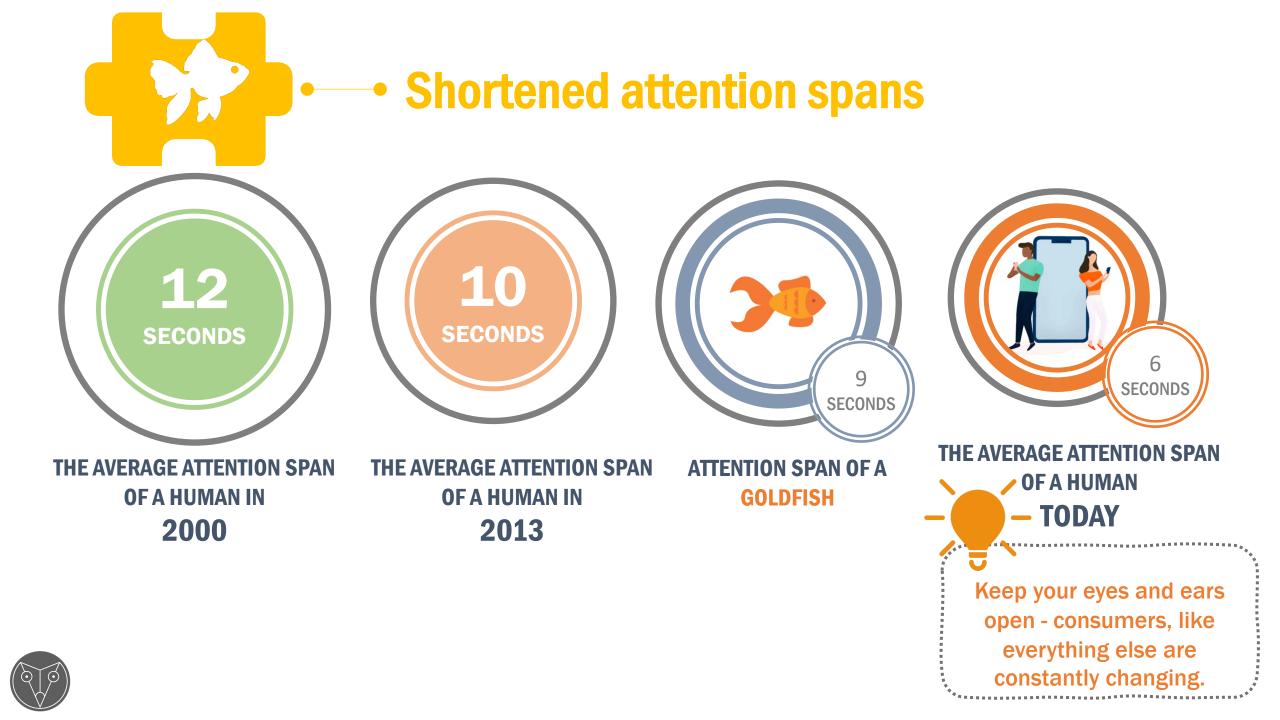
Using "helpers" to establish rapport that makes participants feel respected and heard.

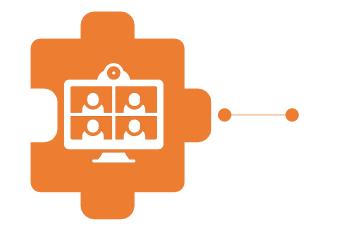


Why is it essential to design a research experience that makes your consumers eager to attend...and your clients proud to be a part of?



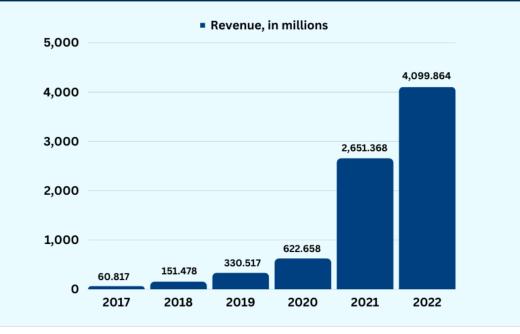






# Zoom is the new norm and research is no longer special

#### **Zoom Revenue Growth**

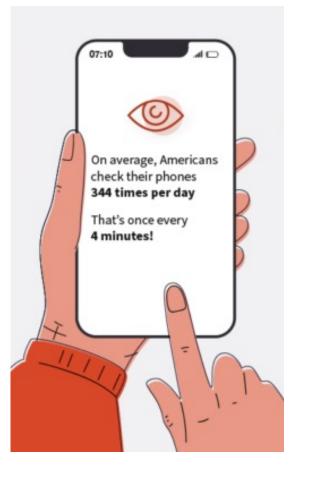


### **300 MILLION USERS IN MEETINGS DAILY IN ZOOM ALONE**









### How do you expect people to go 90 minutes or 2 hours without looking at them?









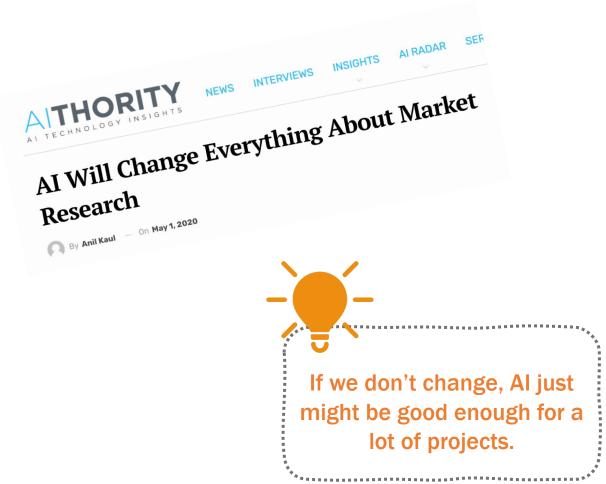






"Show me a picture of a robot moderating a focus group."





### Why does all of this matter?



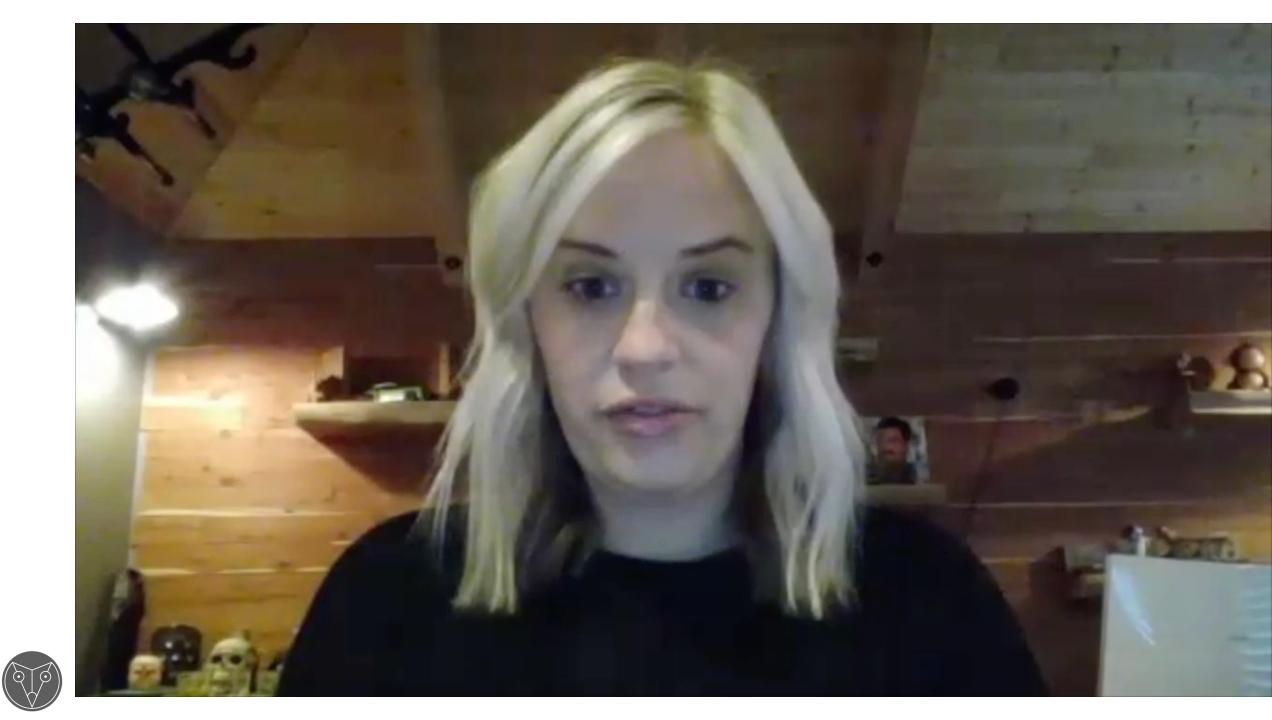








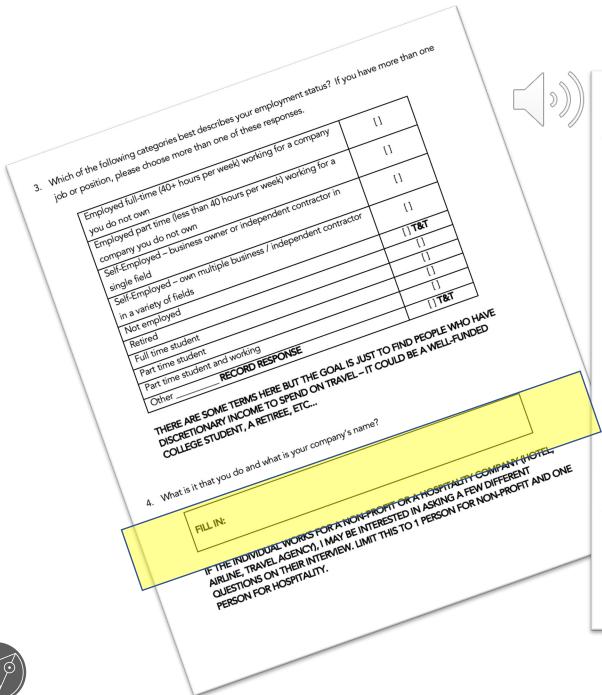
# The importance of setting the right expectations with your recruiter.



### Think about screening like a casting call

- Recruiters are now casting directors.
- Who gets the lead without a callback or two, or even three?
- The screener is just the beginning of the dialogue.
- Be realistic and don't trust incidences.
- At the end of the day, your "cast" will determine success or failure





CAPTURE OPEN ENDS HERE AND LET'S SEE WHAT COMES BACK. THERE ARE MANY WAYS 1 GET AT THIS TOPIC SO DON'T WANT TO BE TOO RESTRICTIVE.

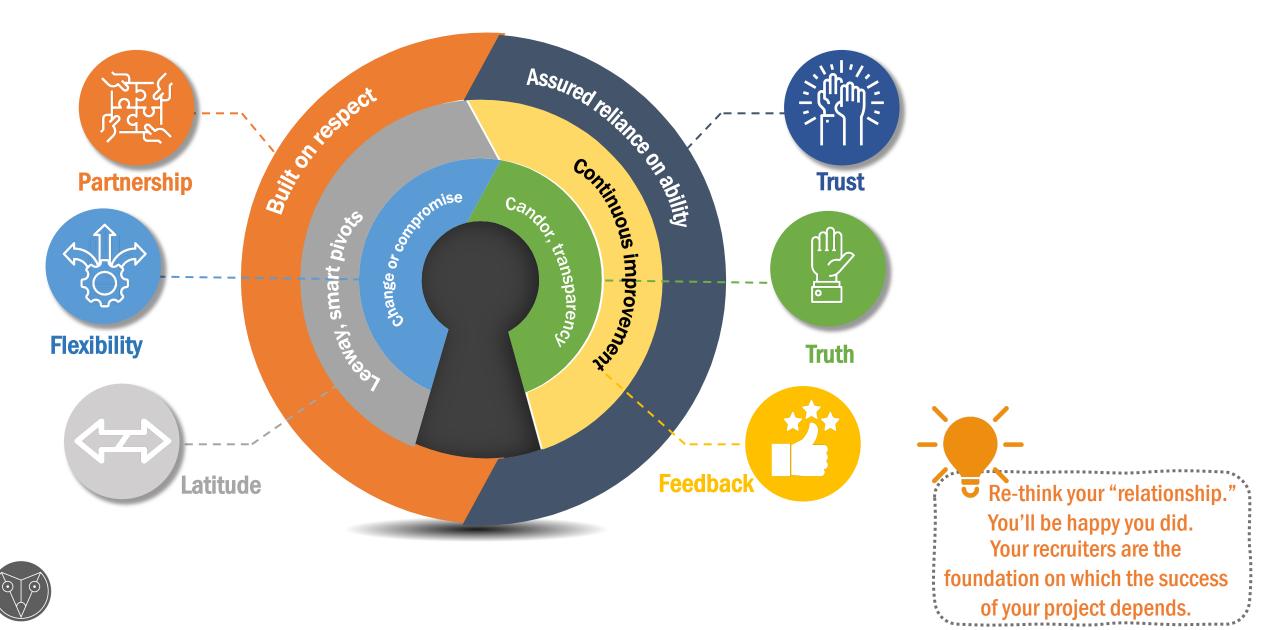
6. Which of these statements reflect your thoughts about volunteering. You can pick as many that app

I am concerned about people less fortunate than me.	[]	
Volunteering helps me meet likeminded people.	[]	
Volunteering makes me feel less guilty about how fortunate I have been in life.	[]	
I am genuinely concerned about the particular group I am serving	[]	
Volunteering helps my self-esteem	[]	
Volunteering gives me a new perspective on things.	[]	
I would volunteer more if I had the time to do so.	[]	1
I don't volunteer, or don't volunteer as much as I want to, but want to do more in the future.	[]	
I have more money to donate to causes than time to give to them.	[] <b>T&amp;T</b>	
Traveling to volunteer somewhere is a great way to see a new place I have always wanted to visit.	[]	

7. Have you ever traveled to a different city or country to volunteer?

No	[]
Yes	[]

### What do recruiters need from you?



### Put potential participants through their paces.

Have a tech check

Ask them to complete homework

Make them share social media profile

Verify a work email

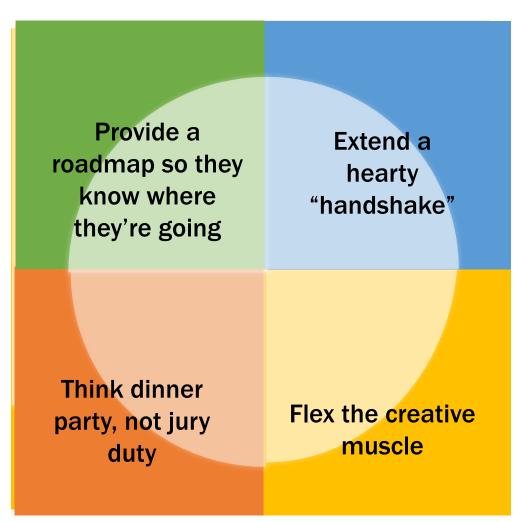
Do a phone screen

Don't allow the first real connection with your consumers be at "go-time."

# The importance of stimulating and maintaining participant engagement before, during, and after your fieldwork.

### 1 Before

### Don't wait until "go time" to plan and engage





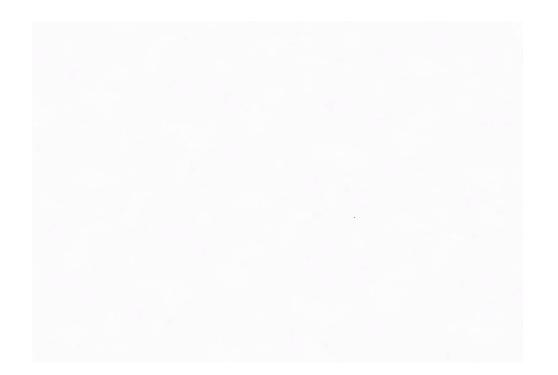
### Sarah

I felt so much more confident going into the group that day because I had spoken to the recruiter twice, and the moderator even reached out and told me what to expect from the session. It felt good to meet the moderator ahead of time because when I got to the group, I felt really comfortable especially when sharing my opinions.



## <sup>2</sup> **During** Think dinner party, not jury duty

	Have fun
Š (	Location, location, location
	Create a diversion
	Don't keep a secret
	Make room for the unexpected









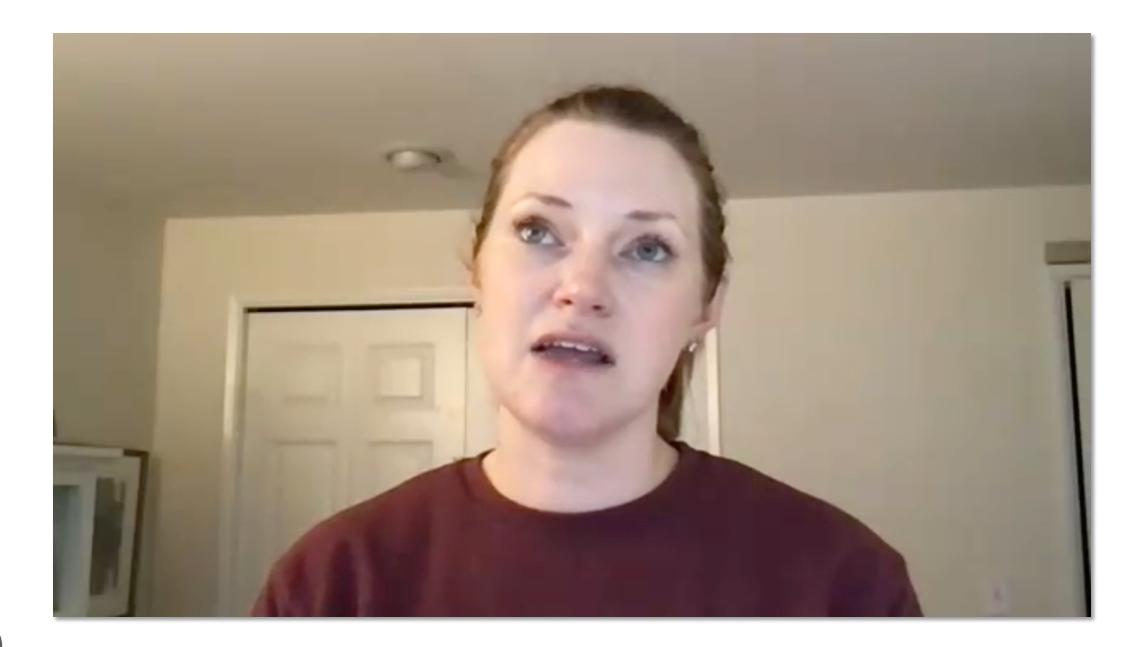


## 3 It's not always over once it ends. After If you think of anything else, please let us know. I forgot to tell you... **Online communities**





# Using "helpers" to establish rapport that makes participants feel respected and heard.





### New places, new faces, no where to hide.







Use everyone in the room! It's always easier to have a conversation when the focus is not absolute.

## Thanks for staying! We'll send you a special recap.

..... Innter p

### JONATHAN SCHNEIDER Jonathan@thecandorcompany.com

C ......

LIZ MOORE liz@thecandorcompany.com

000000

000000